



# FIRST RELEASE



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## TOURISM STATISTICS Tourism in BiH, February 2018

In February 2018 tourists realised 64,382 tourist arrivals in Bosnia and Hercegovina which represent the increase by 1.0% as compared to January 2018 and increase by 14.9% as compared to February 2017. Tourists realised 148,391 tourist nights which represent the increase by 0.6% as compared to January 2018 and increase by 21.9% as compared to February 2017. Domestic tourists share of total number of overnight stays was 35.6% and foreign tourists share was 64.4%.

The number of domestic tourist nights increased by 0,6% as compared to January 2018 and increased by 16.3% as compared to February 2018. Foreign tourist nights increased by 0.6% as compared to January 2018 and increased by 25.1% as compared to February 2017.

Concerning the structure of foreign tourist nights in February 2018, the most of them (71.1%) were realised by tourists from: Croatia (26.5%), Serbia (23.2%), Slovenia (7.4%), Turkey (5.8%), Germany (3.2%) and Austria and Italy (2.5%). Tourists from other countries realised 28.9% of tourist nights.

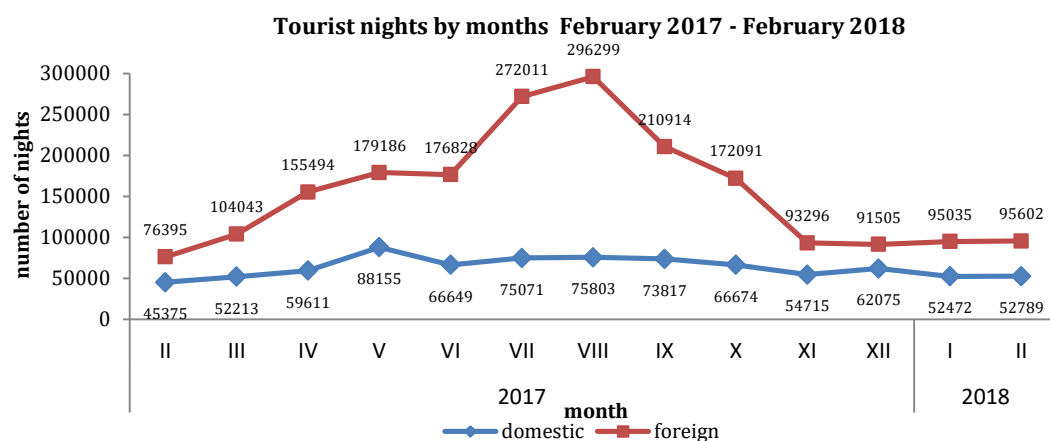
Regarding the average detention of foreign tourist stays in our country on the first place comes: Qatar with average stay by 5,3 nights, Romania with 4.0 nights, Kuwait with 3.6 nights, Bahrain with 3.5 nights and India, UAE and Iceland by 3.2 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in February 2018 amounted to 18,338, which is 6.8% increase compared to February 2018. Number of available beds was 39,946 beds, which is increase by 11.2%, compared to the same month of 2017.

In February 2018, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16,298 which is an increase of 6.7% compared to February 2017., and number of available beds amounted to 34,329 which is an increase of 11.4%, compared to the same month of the previous year.

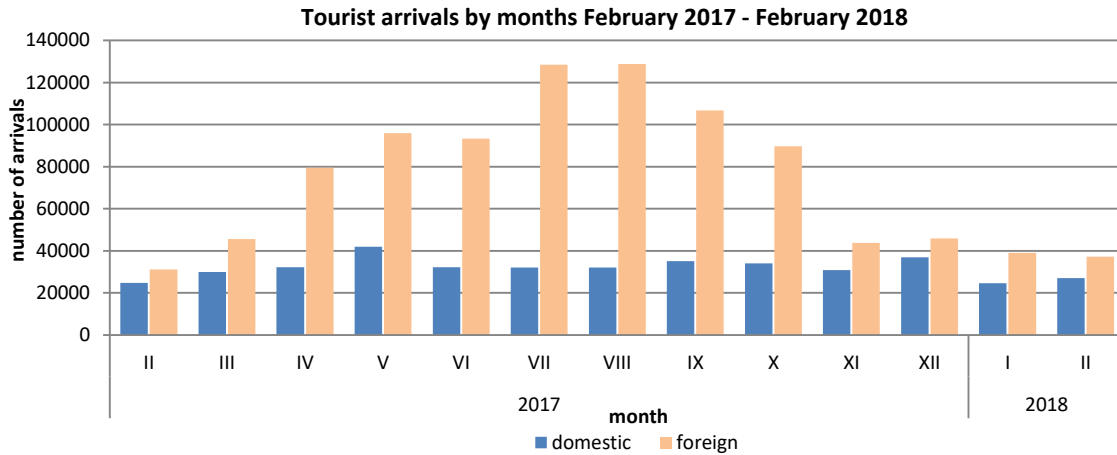
Net occupancy rate of permanent beds in February 2018 was 13.9%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 92.1%.



**Table 1: Tourist arrivals and nights**

	Arrivals					Nights					II 2018	
	II 2017	I 2018	II 2018	Indeksi II 2018 I 2018	Indeksi II 2018 II 2017	II 2017	I 2018	II 2018	Indeksi II 2018 I 2018	Indeksi II 2018 II 2017	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	56.042	63.769	64.382	101,0	114,9	121.770	147.507	148.391	100,6	121,9	100,0	2,3
<b>Domestic tourist</b>	24.827	24.669	27.125	110,0	109,3	45.375	52.472	52.789	100,6	116,3	35,6	1,9
<b>Foreign tourist</b>	31.215	39.100	37.257	95,3	119,4	76.395	95.035	95.602	100,6	125,1	64,4	2,6



**Table 2: Foreign tourist arrivals and nights, by country of residence**

	Arrivals					Nights					II 2018	
	II 2017	I 2018	II 2018	Indices II 2018 I 2018	Indices II 2018 II 2017	II 2017	I 2018	II 2018	Indices II 2018 I 2017	Indices II 2018 II 2017	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	31.215	39.100	37.257	95,3	119,4	76.395	95.035	95.602	100,6	125,1	100,0	2,6
Albania	289	222	148	66,7	51,2	562	370	285	77,0	50,7	0,3	1,9
Austria	1.090	993	1.085	109,3	99,5	2.257	2.012	2.425	120,5	107,4	2,5	2,2
Belgium	65	115	254	220,9	390,8	123	323	448	138,7	364,2	0,5	1,8
Bulgaria	150	174	195	112,1	130,0	304	305	402	131,8	132,2	0,4	2,1
Montenegro	895	1.760	1.001	56,9	111,8	2.153	4.517	1.965	43,5	91,3	2,1	2,0
Czech Republic	177	136	191	140,4	107,9	279	319	374	117,2	134,1	0,4	2,0
Denmark	82	131	216	164,9	263,4	267	335	605	180,6	226,6	0,6	2,8
Estonia	5	4	12	300,0	240,0	9	7	36	514,3	400,0	0,0	3,0
Finland	45	50	42	84,0	93,3	114	139	109	78,4	95,6	0,1	2,6
France	331	251	585	233,1	176,7	825	533	906	170,0	109,8	0,9	1,5
Greece	76	80	109	136,3	143,4	143	207	289	139,6	202,1	0,3	2,7
Netherlands	401	282	301	106,7	75,1	830	710	704	99,2	84,8	0,7	2,3
Croatia	7.286	11.652	8.491	72,9	116,5	19.514	32.265	25.360	78,6	130,0	26,5	3,0
Ireland	45	56	70	125,0	155,6	105	132	163	123,5	155,2	0,2	2,3
Iceland	6	5	29	580,0	483,3	20	10	93	930,0	465,0	0,1	3,2

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	Arrivals					Nights					II 2018	
	II 2017	I 2018	II 2018	Indices II 2018 I 2017	Indices II 2018 II 2017	II 2017	II 2018	I 2018	Indices II 2018 I 2017	Indices II 2018 II 2017	Structure of nights %	Average number of nights by arrivals
Italy	876	1493	1033	69,2	117,9	1763	3409	2408	70,6	136,6	2,5	2,3
Cyprus	19	7	10	142,9	52,6	54	17	20	117,6	37,0	0,0	2,0
Latvia	4	2	10	500,0	250,0	5	5	15	300,0	300,0	0,0	1,5
Lithuania	9	14	16	114,3	177,8	26	36	46	127,8	176,9	0,0	2,9
Luxembourg	14	24	49	204,2	350,0	26	41	97	236,6	373,1	0,1	2,0
Hungary	336	262	414	158,0	123,2	916	741	950	128,2	103,7	1,0	2,3
FYR of Macedonia	526	309	362	117,2	68,8	1.363	737	771	104,6	56,6	0,8	2,1
Malta	15	2	8	400,0	53,3	40	8	24	300,0	60,0	0,0	3,0
Norway	148	86	99	115,1	66,9	417	163	279	171,2	66,9	0,3	2,8
Germany	1.101	1.244	1.238	99,5	112,4	2.437	2.793	3.016	108,0	123,8	3,2	2,4
Poland	255	189	258	136,5	101,2	711	451	670	148,6	94,2	0,7	2,6
Portugal	38	22	54	245,5	142,1	98	65	141	216,9	143,9	0,1	2,6
Romania	156	172	270	157,0	173,1	322	314	1.077	343,0	334,5	1,1	4,0
Russian Federation	173	307	239	77,9	138,2	445	854	502	58,8	112,8	0,5	2,1
Slovakia	92	111	103	92,8	112,0	204	247	228	92,3	111,8	0,2	2,2
Slovenia	2.562	3.167	2.775	87,6	108,3	5.905	5.988	7.051	117,8	119,4	7,4	2,5
Serbia	5.883	5.943	7.593	127,8	129,1	16.159	14.421	22.144	153,6	137,0	23,2	2,9
Spain	116	152	176	115,8	151,7	225	282	296	105,0	131,6	0,3	1,7
Switzerland (including Liechtenstein)	267	352	412	117,0	154,3	607	833	981	117,8	161,6	1,0	2,4
Sweden	397	339	566	167,0	142,6	903	792	1.340	169,2	148,4	1,4	2,4
Turkey	1.485	2.294	2.288	99,7	154,1	3.595	5.816	5.551	95,4	154,4	5,8	2,4
United Kingdom	481	268	583	217,5	121,2	1.329	618	1.578	255,3	118,7	1,7	2,7
Ukraine	79	66	43	65,2	54,4	178	169	118	69,8	66,3	0,1	2,7
Other European countries	111	127	77	60,6	69,4	227	256	139	54,3	61,2	0,1	1,8
Egypt	46	38	63	165,8	137,0	152	108	149	138,0	98,0	0,2	2,4
South Africa	12	9	4	44,4	33,3	52	17	8	47,1	15,4	0,0	2,0
Other African countries	64	122	143	117,2	223,4	166	575	501	87,1	301,8	0,5	3,5
Canada	95	52	69	132,7	72,6	205	136	162	119,1	79,0	0,2	2,3
USA	920	660	543	82,3	59,0	1.755	1.467	1.175	80,1	67,0	1,2	2,2
Other Northern American countries	37	30	26	86,7	70,3	55	43	36	83,7	65,5	0,0	1,4
Brazil	44	73	71	97,3	161,4	120	133	125	94,0	104,2	0,1	1,8
Other Southern and Central American countries	117	116	141	121,6	120,5	186	275	357	129,8	191,9	0,4	2,5
Bahrain <sup>1)</sup>	281	316	110	34,8	39,1	987	900	381	42,3	38,6	0,4	3,5
India	54	90	93	103,3	172,2	187	210	302	143,8	161,5	0,3	3,2
Iran	19	11	33	300,0	173,7	65	16	76	475,0	116,9	0,1	2,3
Israel	31	21	50	238,1	161,3	72	54	111	205,6	154,2	0,1	2,2
Japan	131	190	178	93,7	135,9	185	237	212	89,5	114,6	0,2	1,2
Republic of Korea	1.377	1.057	945	89,4	68,6	1.626	1.068	990	92,7	60,9	1,0	1,0
Qatar <sup>1)</sup>	73	254	72	28,3	98,6	324	816	383	46,9	118,2	0,4	5,3
China	382	650	880	135,4	230,4	577	1.022	1.196	117,0	207,3	1,3	1,4
Kuwait	194	296	251	84,8	129,4	619	1.225	912	74,4	147,3	1,0	3,6
Malaysia <sup>2)</sup>	66	324	455	140,4	689,4	110	372	697	187,4	633,6	0,7	1,5
Oman <sup>2)</sup>	444	328	339	103,4	76,4	1.438	804	956	118,9	66,5	1,0	2,8
Saudi Arabia	147	212	156	73,6	106,1	450	608	418	68,8	92,9	0,4	2,7
United Arab Emirates <sup>1)</sup>	272	707	333	47,1	122,4	839	2.261	1.081	47,8	128,8	1,1	3,2
Other Asian countries	260*	514	713	138,7	274,2	573*	951	1.299	136,6	226,7	1,4	1,8
Australia	60	150	172	114,7	286,7	148	474	455	96,0	307,4	0,5	2,6
New Zealand	1	16	12	75,0	1200,0	31	18	14	77,8	45,2	0,0	1,2
Other countries of Oceania	2	1	-	-	-	13	5	-	-	-	-	-

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

\*correct data

Foreign tourist nights and arrivals, by country of residence, February 2018

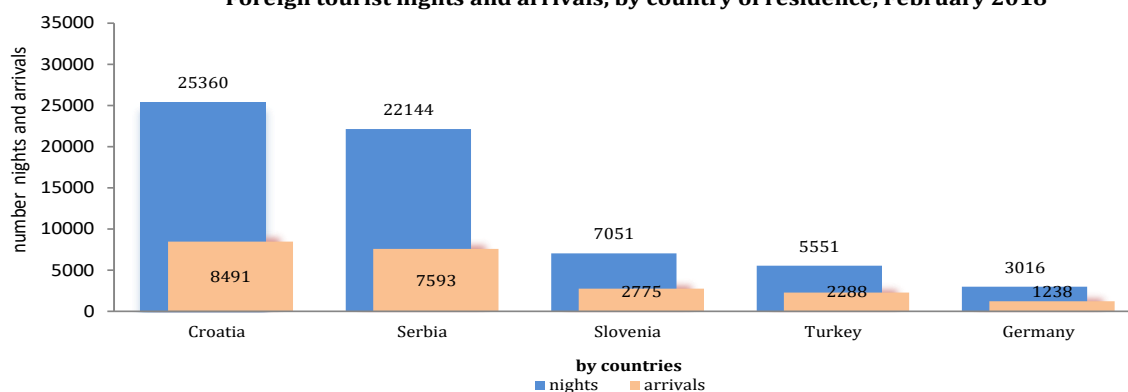


Table 3: Tourist arrivals and nights according to the classification of activities <sup>1)</sup>

	Arrivals					Nights					II 2018
	II 2017	I 2018	II 2018	Indices II 2018 I 2018	Indices II 2018 II 2017	II 2017	I 2018	II 2018	Indices II 2018 I 2018	Indices II 2018 II 2017	Structure of nights %
<b>Total</b>	<b>56.042</b>	<b>63.769</b>	<b>64.382</b>	<b>101,0</b>	<b>114,9</b>	<b>121.770</b>	<b>147.507</b>	<b>148.391</b>	<b>100,6</b>	<b>121,9</b>	<b>100,0</b>
Hotels and similar accommodation	53.704	59.669	60.897	102,1	113,4	114.790	134.527	136.665	101,6	119,1	92,1
Holiday and other short-stay accommodation	1.618	2.910	2.397	82,4	148,1	3.601	6.453	5.456	84,5	151,5	3,7
Camps and camping grounds	30	76	-	-	-	57	146	-	-	-	-
Other accommodation	690	1.114	1.088	97,7	157,7	3.322	6.381	6.270	98,3	188,7	4,2
<b>Domestic tourist</b>	<b>24.827</b>	<b>24.669</b>	<b>27.125</b>	<b>110,0</b>	<b>109,3</b>	<b>45.375</b>	<b>52.472</b>	<b>52.789</b>	<b>100,6</b>	<b>116,3</b>	<b>35,6</b>
Hotels and similar accommodation	23.500	22.223	25.198	113,4	107,2	41.731	44.822	45.356	101,2	108,7	30,6
Holiday and other short-stay accommodation	852	1.573	1.041	66,2	122,2	1.419	2.986	2.151	72,0	151,6	1,4
Camps and camping grounds	15	28	-	-	-	19	35	-	-	-	-
Other accommodation	460	845	886	104,9	192,6	2.206	4.629	5.282	114,1	239,4	3,6
<b>Foreign tourist</b>	<b>31.215</b>	<b>39.100</b>	<b>37.257</b>	<b>95,3</b>	<b>119,4</b>	<b>76.395</b>	<b>95.035</b>	<b>95.602</b>	<b>100,6</b>	<b>125,1</b>	<b>64,4</b>
Hotels and similar accommodation	30.204	37.446	35.699	95,3	118,2	73.059	89.705	91.309	101,8	125,0	61,5
Holiday and other short-stay accommodation	766	1.337	1.356	101,4	177,0	2.182	3.467	3.305	95,3	151,5	2,2
Camps and camping grounds	15	48	-	-	-	38	111	-	-	-	-
Other accommodation	230	269	202	75,1	87,8	1.116	1.752	988	56,4	88,5	0,7

<sup>1)</sup> The Classification of Economic Activities of BiH 2010

**Table 4: Tourist arrivals and nights, by organisation of tourist arrivals**

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	II 2017	II 2018	Indices II 2018 II 2017	II 2017	II 2018	Indices II 2018 II 2017	II 2017	II 2018	Indices II 2018 II 2017	II 2017	II 2018	Indices II 2018 II 2017
<b>Total</b>	<b>46.332</b>	<b>53.663</b>	<b>115,8</b>	<b>99.594</b>	<b>125.583</b>	<b>126,1</b>	<b>9.710</b>	<b>10.719</b>	<b>110,4</b>	<b>22.176</b>	<b>22.808</b>	<b>102,8</b>
<b>Domestic tourist</b>	21.346	23.578	110,5	37.890	46.054	121,5	3.481	3.547	101,9	7.485	6.735	90,0
<b>Foreign tourist</b>	24.986	30.085	120,4	61.704	79.529	128,9	6.229	7.172	115,1	14.691	16.073	109,4

### NOTES ON METHODOLOGY

#### The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

#### Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

#### Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

#### Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

#### Definitions

**Tourism** means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

**Tourist** is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

**Residence** is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

**Domestic tourist** is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

**Foreign tourist** is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

**Tourist arrivals** refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

**Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

**Accommodation capacities** are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

**Permanent beds** are those that are regularly ready-made for renting to guests.

**Occupancy rate of permanent beds (net)** in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

**Organization of tourist arrivals** represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier ).

**Symbols**

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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