BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



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GODINA XI

SARAJEVO, 07.08.2018.

BROJ 6

TOURISM STATISTICS

Tourism in BiH, June 2018

In June 2018 tourists realised 143,693 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 4.4% as compared to May 2018 and increase by 14.3% as compared to June 2017.

Tourists realised 285,227 tourist nights which represent the decrease by 0.7% as compared to May 2018 and increase by 17,0% as compared to June 2017. Domestic tourists share of total number of overnight stays was 29.5% and foreign tourists share was 70.5%.

The number of domestic tourist nights decreased by 7.3% as compared to May 2018 and increased by 26.0% as compared to June 2017. Foreign tourist nights increased by 2.4% as compared to May 2018 and increased by 13.6% as compared to June 2017.

Concerning the structure of foreign tourist nights in June 2018, the most of them (55.3%) were realised by tourists from: Poland and Croatia (7.8%), Serbia (6.5%), Turkey (6.1%), Slovenia (5.2%), Kina and Italy (4.8%) and Germany, Saudi Arabia(4.1%). Tourists from other countries realised 44.7% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Kuwait and Qatar wiht average stay by 3.4 nights, Ireland and Belgium with 3.1 nights, Netherladns wiht 3.0 nights and Denmark with 2.8 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in June 2018 amounted to 20,161, which is 6.3% increase compared to June 2017. Number of available beds was 44,013 beds, which is increase by 8.7%, compared to the same month of 2017.

In June 2018, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17,486, which is an increase of 6.6% compared to June 2017., and number of available beds amounted to 36,622 which is an increase of 9.7%, compared to the same month of the previous year.

Net occupancy rate of permanent beds was 23.2%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 97.7%.

Tourist nights by months June 2017 - June 2018 296299 272011 300000 250000 number of nights 10914 201005 196235 179632 172091 200000 150000 120145 95035 95602 3296 91505 100000 90882 50000 84222 75071 75803 73817 66674 66598 62075 61516 54715 52472 52789 0 V١ VII VIII IX Χ XΙ ΧII Ш Ш IV ۷I 2017 2018 month domestic foreign

Table 1: Tourist arrivals and nights

			Arrivals					VI 2018				
	VI 2017*	V 2018	VI 2018	Indices <u>VI 2018</u> V 2018	Indices <u>VI 2018</u> VI 2017	VI 2017*	V 2018	VI 2018	Indices <u>VI 2018</u> V 2018	Indices <u>VI 2018</u> VI 2017	Structure of nights %	Average number of nihgts by arrivals
TOTAL	125.696	150.265	143.693	95,6	114,3	243.761	287.117	285.227	99,3	117,0	100,0	2,0
Domestic tourist	32.330	40.897	36.927	90,3	114,2	66.862	90.882	84.222	92,7	126,0	29,5	2,3
Foreign tourist	93.366	109.368	106.766	97,6	114,4	176.899	196.235	201.005	102,4	113,6	70,5	1,9

^{*} final data

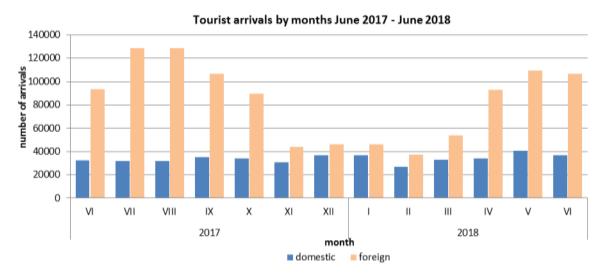


Table 2: Foreign tourist arrivals and nights, by country of residence

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				VI 2018								
	VI 2017*	V 2018	VI 2018	Indices VI 2018 V 2018	Indices VI 2018 VI 2017	VI 2017*	V 2018	VI 2018	Indices VI 2018 V 2018	Indices VI 2018 VI 2017	Structure of nights %	Average number of nihgts by arrivals
TOTAL	93.366	109.368	106.766	97,6	114,4	176.899	196.235	201.005	102,4	113,6	100,0	1,9
Albania	186	345	349	101,2	187,6	387	634	625	98,6	161,5	0,3	1,8
Austria	2.377	3.695	2.414	65,3	101,6	4.407	7.289	4.322	59,3	98,1	2,2	1,8
Belgium	677	942	834	88,5	123,2	1.792	1.847	2.570	139,1	143,4	1,3	3,1
Bulgaria	995	1.436	631	43,9	63,4	1.392	2.036	1.145	56,2	82,3	0,6	1,8
Montenegro	1.036	1.509	1.171	77,6	113,0	2.431	2.929	2.556	87,3	105,1	1,3	2,2
Czech Republi c	616	631	739	117,1	120,0	1.207	1.196	1.304	109,0	108,0	0,6	1,8
Denmark	333	495	430	86,9	129,1	859	1.206	1.225	101,6	142,6	0,6	2,8
Estonia	44	84	109	129,8	247,7	95	176	272	154,5	286,3	0,1	2,5
Finland	206	381	266	69,8	129,1	499	685	472	68,9	94,6	0,2	1,8
France	2.145	2.663	2.671	100,3	124,5	6.315	8.182	6.931	84,7	109,8	3,4	2,6
Greece	595	335	552	164,8	92,8	1.124	693	1.195	172,4	106,3	0,6	2,2
Netherlands	1.319	2.207	1.957	88,7	148,4	3.374	5.662	5.844	103,2	173,2	2,9	3,0
Croatia	7.660	8.033	8.963	111,6	117,0	13.980	15.109	15.610	103,3	111,7	7,8	1,7
Ireland	417	545	500	91,7	119,9	1.615	2.178	1.555	71,4	96,3	0,8	3,1
Iceland	7	12	13	108,3	185,7	9	19	27	142,1	300,0	0,0	2,1

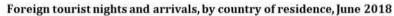
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	Arrivals							VI 2018				
	VI 2017*	V 2018	VI 2018	Indices <u>VI 2018</u> V 2018	Indices <u>VI 2018</u> VI 2017	VI 2017*	V 2018	VI 2018	Indices <u>VI 2018</u> V 2018	Indices <u>VI 2018</u> VI 2017	Structure of nights %	Average number of nihgts by arrivals
Italy	4585	4347	4165	95,8	90,8	11509	10620	9558	90,0	83,0	4,8	2,3
Cyprus	33	41	162	395,1	490,9	45	172	275	159,9	611,1	0,1	1,7
Latvia	48	77	45	58,4	93,8	133	175	121	69,1	91,0	0,1	2,7
Lithuania	119	164	144	87,8	121,0	166	202	208	103,0	125,3	0,1	1,4
Luxembourg	42	41	36	87,8	85,7	78	106	72	67,9	92,3	0,0	2,0
Hungary	1.415	1.631	1.684	103,2	119,0	2.949	2.526	2.678	106,0	90,8	1,3	1,6
FYR of Macedonia	712	994	871	87,6	122,3	1.118	2.310	1.748	75,7	156,4	0,9	2,0
Malta	26	12	24	200,0	92,3	64	24	39	162,5	60,9	0,0	1,6
Norway	579	392	707	180,4	122,1	1.390	872	1.384	158,7	99,6	0,7	2,0
Germany	3.360	5.705	4.116	72,1	122,5	7.118	11.473	8.311	72,4	116,8	4,1	2,0
Poland	7.216	4.707	6.763	143,7	93,7	16.392	9.464	15.775	166,7	96,2	7,8	2,3
Portugal	212	177	244	137,9	115,1	354	405	461	113,8	130,2	0,2	1,9
Romania	424	818	881	107,7	207,8	1.328	2.323	1.781	76,7	134,1	0,9	2,0
Russian Federation	519	559	595	106,4	114,6	1.076	1.389	1.275	91,8	118,5	0,6	2,1
Slovakia	305	372	467	125,5	153,1	514	742	838	112,9	163,0	0,4	1,8
Slovenia	5.394	6.405	6.034	94,2	111,9	9.198	11.102	10.476	94,4	113,9	5,2	1,7
Serbia	8.258	8.318	7.723	92,8	93,5	16.585	15.320	13.104	85,5	79,0	6,5	1,7
Spain	1.362	1.007	1.779	176,7	130,6	2.616	1.550	3.317	214,0	126,8	1,7	1,9
Switzerland (including Liechtenstein)	700	1.472	822	55,8	117,4	1.513	2.854	1.706	59,8	112,8	0,8	2,1
Sweden	828	1.238	1.062	85,8	128,3	1.688	2.859	2.358	82,5	139,7	1,2	2,2
Turkey	6.886	14.172	7.786	54,9	113,1	9.696	19.505	12.198	62,5	125,8	6,1	1,6
United Kingdom	1.519	1.446	1.963	135,8	129,2	3.538	3.718	4.121	110,8	116,5	2,1	2,1
Ukraine	188	98	186	189,8	98,9	346	228	388	170,2	112,1	0,2	2,1
Other European countries	194	446	293	65,7	151,0	386	894	717	80,2	185,8	0,4	2,4
Egypt South Africa	66 52	45 69	63 59	140,0 85,5	95,5 113,5	129 74	157 84	136 130	86,6 154,8	105,4 175,7	0,1 0,1	2,2 2,2
Other African		09										2,2
countries	123	111	204	183,8	165,9	396	489	432	88,3	109,1	0,2	2,1
Canada	755	889	1.036	116,5	137,2	1.442	1.555	1.946	125,1	135,0	1,0	1,9
USA	3.979	3.711	3.772	101,6	94,8	8.583	7.090	8.187	115,5	95,4	4,1	2,2
Other Northern American countries	63	92	134	145,7	212,7	107	216	285	131,9	266,4	0,1	2,1
Brazil	629	597	577	96,6	91,7	1.059	1.142	854	74,8	80,6	0,4	1,5
Other Southern and Central	814	735	1.033	140,5	126,9	1.651	1.383	1.834	132,6	111,1	0,9	1,8
American countries Bahrain ¹⁾	172	140	262	250.2	209,8	F.C.F.	427	067	221.2	171 2	٥٢	2.7
India	173 211	140 488	363 247	259,3 50,6	117,1	565 413	437 1.046	967 627	221,3 59,9	171,2 151,8	0,5 0,3	2,7 2,5
Iran	35	46	100	217,4	285,7	112	1.040	237	217,4	211,6	0,3	2,4
Israel	987	691	794	114,9	80,4	1.821	1.414	2.030	143,6	111,5	1,0	2,6
Japan	1.175	1.114	1.149	103,1	97,8	1.554	1.506	1.557	103,4	100,2	0,8	1,4
Republic of Korea	7.530	7.120	6.680	93,8	88,7	8.352	7.515	7.849	103,4	94,0	3,9	1,4
Qatar ¹⁾	40	87	340	390,8	850,0	137	268	1.144	426,9	835,0	0,6	3,4
China	5.955	7.961	8.692	109,2	146,0	6.678	8.347	9.678	115,9	144,9	4,8	1,1
Kuwait	509	280	643	229,6	126,3	1.652	977	2.180	223,1	132,0	1,1	3,4
Malaysia ²⁾	520	1.808	616	34,1	118,5	616	2.138	890	41,6	144,5	0,4	1,4
Oman ²⁾	282	365	808	221,4	286,5	640	806	2.029	251,7	317,0	1,0	2,5
Saudi Arabia	594	622	3.403	547,1	572,9	1.223	1.502	8.187	545,1	669,4	4,1	2,4
United Arab Emirates ¹⁾ Other Asian	1.840	631	1.409	223,3	76,6	4.528	1.881	3.641	193,6	80,4	1,8	2,6
countries	1.982	2.584	2.833	109,6	142,9	3.157	3.334	4.473	134,2	141,7	2,2	1,6
Australia	1.302	1.046	1.305	124,8	100,2	2.331	1.899	2.553	134,4	109,5	1,3	2,0
New Zealand	184	149	254	170,5	138,0	325	221	403	182,4	124,0	0,2	1,6
Other countries of Oceania 1) The 2016 Bahrein.	29	35	101	288,6	348,3	68	45	194	431,1	285,3	0,1	0,0

¹⁾ The 2016 Bahrein, Qatar and United Arab Emirates are separately from Other Asian countries and presented individualy
2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individualy

^{*}correct data



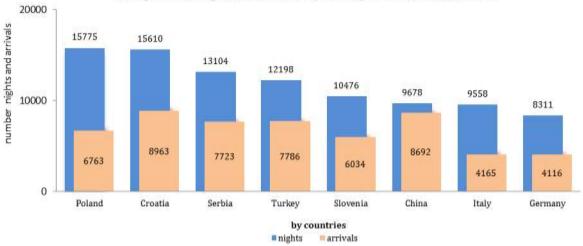


Table 3:Tourist arrivals and nights according to the classification of activities 1)

Table 3:Tourist arrivals and nights according to the classification of activities *											
			Arrivals					VI 2018			
	VI 2017	V 2018	VI 2018	Indices <u>VI 2018</u> V 2018	Indices VI 2018 VI 2017	VI 2017	V 2018	VI 2018	Indices VI 2018 V 2018	Indices VI 2018 VI 2017	Structure of nights %
Total	125.696	150.265	143.693	95,6	114,3	243.761	287.117	285.227	99,3	117,0	100,0
Hotels and similar accommodation	117.703	142.355	133.961	94,1	113,8	224.828	264.987	258.771	97,7	115,1	90,7
Holiday and other short-stay accommodation	4.159	4.947	5.516	111,5	132,6	8.854	10.788	11.858	109,9	133,9	4,2
Camps and camping grounds	2.274	661	1.137	172,0	50,0	3.237	1.216	1.789	147,1	55,3	0,6
Other accommodation	1.560	2.302	3.079	133,8	197,4	6.842	10.126	12.809	126,5	187,2	4,5
Domestic tourist	32.330	40.897	36.927	90,3	114,2	66.862	90.882	84.222	92,7	126,0	29,5
Hotels and similar accommodation	29.954	37.745	33.144	87,8	110,6	59.538	80.482	71.014	88,2	119,3	24,9
Holiday and other short-stay accommodation	1.313	1.412	1.429	101,2	108,8	2.014	2.353	2.274	96,6	112,9	0,8
Camps and camping grounds	155	32	148	462,5	95,5	197	54	259	479,6	131,5	0,1
Other accommodation	908	1.708	2.206	129,2	243,0	5.113	7.993	10.675	133,6	208,8	3,7
Foreign tourist	93.366	109.368	106.766	97,6	114,4	176.899	196.235	201.005	102,4	113,6	70,5
Hotels and similar accommodation	87.749	104.610	100.817	96,4	114,9	165.290	184.505	187.757	101,8	113,6	65,8
Holiday and other short-stay accommodation	2.846	3.535	4.087	115,6	143,6	6.840	8.435	9.584	113,6	140,1	3,4
Camps and camping grounds	2.119	629	989	157,2	46,7	3.040	1.162	1.530	131,7	50,3	0,5
Other accommodation	652	594	873	147,0	133,9	1.729	2.133	2.134	100,0	123,4	0,7

¹⁾ The Classification of Economic Activities of BiH 2010

^{*} correct data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

		1	Individual a	rrangemen	t	Organised trip								
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist				
	VI 2017	VI 2018	Indices <u>VI 2018</u> VI 2017	VI 2017	VI 2018	Indices <u>VI 2018</u> VI 2017	VI 2017	VI 2018	Indices <u>VI 2018</u> VI 2017	VI 2017	VI 2018	Indices <u>VI 2018</u> VI 2017		
Total	75.963	88.326	116,3	148.931	179.503	120,5	49.653	55.367	111,5	94.546	105.724	111,8		
Domestic tourist	26.365	27.892	105,8	52.446	62.481	119,1	5.902	9.035	153,1	14.203	21.741	153,1		
Foreign tourist	49.598	60.434	121,8	96.485	117.022	121,3	43.751	46.332	105,9	80.343	83.983	104,5		

^{*} final data

NOTES ON M ETHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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Phone: +387 (33) 911 911 · Telefax: +387 (33) 220 622
E-mail: bhas@bhas.ba · Web site: http://www.bhas.gov.ba
Person responsible: M.Sc. Velimir Jukić, director
Prepared by: Ms. Azra Demirović- Bander

First Release data are also published on the Internet