



# FIRST RELEASE



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## TOURISM STATISTICS

### Tourism in BiH, July 2018

In July 2018 tourists realised 172,102 tourist arrivals in Bosnia and Hercegovina which represent the increase by 19.8% as compared to June 2018 and increase by 6.9% as compared to July 2017. Tourists realised 389.572 tourist nights which represent the increase by 36.6% as compared to June 2018 and increase by 11.2% as compared to July 2017. Domestic tourists share of total number of overnight stays was 23.5% and foreign tourists share was 76.5%.

The number of domestic tourist nights increased by 8.8% as compared to June 2018 and increased by 22.1% as compared to July 2017. Foreign tourist nights increased by 48.2% as compared to June 2018 and increased by 8.2% as compared to July 2017.

Concerning the structure of foreign tourist nights in July 2018, the most of them (51.6%) were realised by tourists from: United Arab Emirates (11.0%), Saudi Arabia and Poland (8.6%), Turkey (7.5%), Serbia (4.3%), Croatia and Germany (4.0%) and Slovenia (3.6%). Tourists from other countries realised 48.4% of tourist nights.

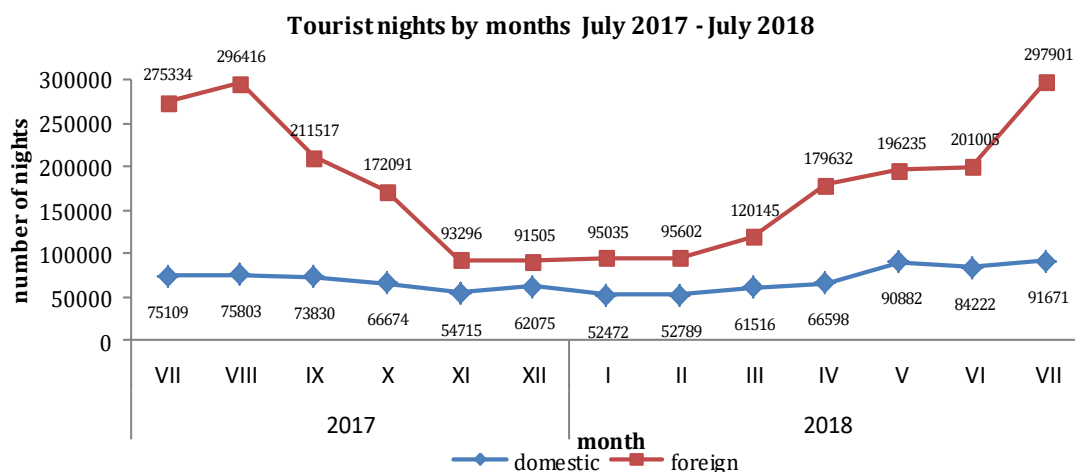
Regarding the average detention of foreign tourist stays in our country on the first place comes: France with average stay by 4.1 nights, Ireland with 3.9 nights, Qatar with 3.7 nights, Egypt with 3.6 nights, Kuwait with 3.4 nights and United Arab Emirates with (3.2.0%) nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Hercegovina in July 2018 amounted to 20,421, which is 5.3% increase compared to July 2017. Number of available beds was 43.503 beds, which is increase by 4.8%, compared to the same month of 2017.

In July 2018, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17,448, which is an increase of 5.3% compared to July 2017., and number of available beds amounted to 35.294 which is an increase of 5.0%, compared to the same month of the previous year.

Net occupancy rate of permanent beds was 31.2%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 90.2%.



**Table 1: Tourist arrivals and nights**

	Arrivals					Nights					VII 2018	
	VII 2017*	VI 2018	VII 2018	Indices $\frac{\text{VII 2018}}{\text{IV 2018}}$	Indices $\frac{\text{VII 2018}}{\text{VII 2017}}$	VII 2017*	VI 2018	VII 2018	Indices $\frac{\text{VII 2018}}{\text{VI 2018}}$	Indices $\frac{\text{VII 2018}}{\text{VII 2017}}$	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	<b>160.960</b>	<b>143.693</b>	<b>172.102</b>	<b>119,8</b>	<b>106,9</b>	<b>350.443</b>	<b>285.227</b>	<b>389.572</b>	<b>136,6</b>	<b>111,2</b>	<b>100,0</b>	<b>2,3</b>
<b>Domestic tourist</b>	32.028	36.927	35.732	96,8	111,6	75.109	84.222	91.671	108,8	122,1	23,5	2,6
<b>Foreign tourist</b>	128.932	106.766	136.370	127,7	105,8	275.334	201.005	297.901	148,2	108,2	76,5	2,2

\*final data



**Table 2: Foreign tourist arrivals and nights, by country of residence**

	Arrivals					Nights					VII 2018	
	VII 2017*	VI 2018	VII 2018	Indices $\frac{\text{VII 2018}}{\text{VI 2018}}$	Indices $\frac{\text{VII 2018}}{\text{VII 2017}}$	VII 2017*	VI 2018	VII 2018	Indices $\frac{\text{VII 2018}}{\text{VI 2018}}$	Indices $\frac{\text{VII 2018}}{\text{VII 2017}}$	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	<b>128.932</b>	<b>106.766</b>	<b>136.370</b>	<b>127,7</b>	<b>105,8</b>	<b>275.334</b>	<b>201.005</b>	<b>297.901</b>	<b>148,2</b>	<b>108,2</b>	<b>100,0</b>	<b>2,2</b>
Albania	302	349	292	83,7	96,7	1.780	625	460	73,6	25,8	0,2	1,6
Austria	2.832	2.414	2.708	112,2	95,6	5.516	4.322	5.714	132,2	103,6	1,9	2,1
Belgium	1.131	834	1.207	144,7	106,7	2.269	2.570	2.773	107,9	122,2	0,9	2,3
Bulgaria	761	631	390	61,8	51,2	1.376	1.145	713	62,3	51,8	0,2	1,8
Montenegro	1.004	1.171	1.217	103,9	121,2	2.700	2.556	2.844	111,3	105,3	1,0	2,3
Czech Republic	886	739	946	128,0	106,8	1.611	1.304	1.575	120,8	97,8	0,5	1,7
Denmark	909	430	1.207	280,7	132,8	2.364	1.225	2.833	231,3	119,8	1,0	2,3
Estonia	73	109	92	84,4	126,0	137	272	210	77,2	153,3	0,1	2,3
Finland	312	266	331	124,4	106,1	636	472	615	130,3	96,7	0,2	1,9
France	2.411	2.671	2.421	90,6	100,4	9.164	6.931	9.870	142,4	107,7	3,3	4,1
Greece	592	552	1.010	183,0	170,6	1.166	1.195	1.997	167,1	171,3	0,7	2,0
Netherlands	2.082	1.957	2.578	131,7	123,8	4.493	5.844	5.502	94,1	122,5	1,8	2,1
Croatia	6.411	8.963	6.300	70,3	98,3	12.244	15.610	11.952	76,6	97,6	4,0	1,9
Ireland	494	500	890	178,0	180,2	1.393	1.555	3.457	222,3	248,2	1,2	3,9
Iceland	22	13	57	438,5	259,1	49	27	117	433,3	238,8	0,0	2,1

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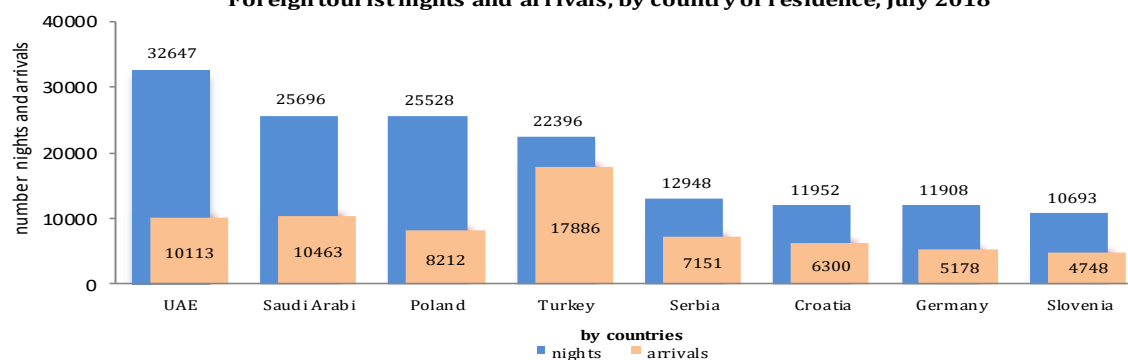
	Arrivals					Nights					VII 2018	
	VII 2017*	VI 2018	VII 2018	Indices VII 2018 VI 2018	Indices VII 2018 VII 2017	VII 2017*	VI 2018	VII 2018	Indices VII 2018 VI 2018	Indices VII 2018 VII 2017	Structure of nights %	Average number of nights by arrivals
Italy	4217	4165	4068	97,7	96,5	10308	9558	9376	98,1	91,0	3,1	2,3
Cyprus	104	162	315	194,4	302,9	113	275	379	137,8	335,4	0,1	1,2
Latvia	200	45	151	335,6	75,5	366	121	286	236,4	78,1	0,1	1,9
Lithuania	216	144	224	155,6	103,7	288	208	264	126,9	91,7	0,1	1,2
Luxembourg	83	36	69	191,7	83,1	164	72	115	159,7	70,1	0,0	1,7
Hungary	1.819	1.684	1.871	111,1	102,9	3.606	2.678	3.420	127,7	94,8	1,1	1,8
FYR of Macedonia	717	871	633	72,7	88,3	1.278	1.748	1.226	70,1	95,9	0,4	1,9
Malta	54	24	131	545,8	242,6	152	39	396	1015,4	260,5	0,1	3,0
Norway	1.188	707	968	136,9	81,5	2.647	1.384	2.034	147,0	76,8	0,7	2,1
Germany	3.557	4.116	5.178	125,8	145,6	7.727	8.311	11.908	143,3	154,1	4,0	2,3
Poland	10.225	6.763	8.212	121,4	80,3	25.250	15.775	25.528	161,8	101,1	8,6	3,1
Portugal	195	244	864	354,1	443,1	398	461	1.121	243,2	281,7	0,4	1,3
Romania	486	881	806	91,5	165,8	1.366	1.781	1.669	93,7	122,2	0,6	2,1
Russian Federation	769	595	500	84,0	65,0	1.497	1.275	904	70,9	60,4	0,3	1,8
Slovakia	635	467	757	162,1	119,2	1.247	838	1.556	185,7	124,8	0,5	2,1
Slovenia	4.552	6.034	4.748	78,7	104,3	10.126	10.476	10.693	102,1	105,6	3,6	2,3
Serbia	6.808	7.723	7.151	92,6	105,0	12.238	13.104	12.948	98,8	105,8	4,3	1,8
Spain	1.660	1.779	2.318	130,3	139,6	3.589	3.317	4.338	130,8	120,9	1,5	1,9
Switzerland (including Liechtenstein)	1.955	822	1.768	215,1	90,4	3.897	1.706	3.731	218,7	95,7	1,3	2,1
Sweden	3.211	1.062	2.843	267,7	88,5	7.093	2.358	6.781	287,6	95,6	2,3	2,4
Turkey	16.944	7.786	17.886	229,7	105,6	22.135	12.198	22.396	183,6	101,2	7,5	1,3
United Kingdom	1.699	1.963	1.556	79,3	91,6	3.442	4.121	3.493	84,8	101,5	1,2	2,2
Ukraine	271	186	274	147,3	101,1	416	388	534	137,6	128,4	0,2	1,9
Other European countries	399	293	621	211,9	155,6	820	717	1.302	181,6	158,8	0,4	2,1
Egypt	250	63	92	146,0	36,8	510	136	328	241,2	64,3	0,1	3,6
South Africa	57	59	130	220,3	228,1	91	130	287	220,8	315,4	0,1	2,2
Other African countries	193	204	280	137,3	145,1	473	432	698	161,6	147,6	0,2	2,5
Canada	819	1.036	1.022	98,6	124,8	1.672	1.946	2.034	104,5	121,7	0,7	2,0
USA	3.269	3.772	3.805	100,9	116,4	7.639	8.187	8.535	104,3	111,7	2,9	2,2
Other Northern American countries	83	134	134	100,0	161,4	185	285	299	104,9	161,6	0,1	2,2
Brazil	288	577	373	64,6	129,5	490	854	705	82,6	143,9	0,2	1,9
Other Southern and Central American countries	639	1.033	461	44,6	72,1	965	1.834	1.024	55,8	106,1	0,3	2,2
Bahrain <sup>1)</sup>	2.078	363	1.574	433,6	75,7	6.074	967	4.816	498,0	79,3	1,6	3,1
India	292	247	206	83,4	70,5	600	627	417	66,5	69,5	0,1	2,0
Iran	71	100	165	165,0	232,4	256	237	498	210,1	194,5	0,2	3,0
Israel	1.650	794	1.928	242,8	116,8	3.113	2.030	5.001	246,4	160,6	1,7	2,6
Japan	564	1.149	689	60,0	122,2	686	1.557	949	61,0	138,3	0,3	1,4
Republic of Korea	5.783	6.680	4.797	71,8	83,0	6.159	7.849	5.499	70,1	89,3	1,8	1,1
Qatar <sup>1)</sup>	456	340	976	287,1	214,0	1.415	1.144	3.657	319,7	258,4	1,2	3,7
China	2.923	8.692	4.166	47,9	142,5	3.463	9.678	5.019	51,9	144,9	1,7	1,2
Kuwait	2.241	643	1.711	266,1	76,3	8.561	2.180	5.820	267,0	68,0	2,0	3,4
Malaysia <sup>2)</sup>	188	616	213	34,6	113,3	370	890	313	35,2	84,6	0,1	1,5
Oman <sup>2)</sup>	4.490	808	3.569	441,7	79,5	10.922	2.029	9.193	453,1	84,2	3,1	2,6
Saudi Arabia	7.434	3.403	10.463	307,5	140,7	17.934	8.187	25.696	313,9	143,3	8,6	2,5
United Arab Emirates <sup>1)</sup>	9.301	1.409	10.113	717,7	108,7	29.386	3.641	32.647	896,6	111,1	11,0	3,2
Other Asian countries	1.584	2.833	1.930	68,1	121,8	3.505	4.473	3.787	84,7	108,0	1,3	2,0
Australia	1.895	1.305	1.761	134,9	92,9	3.415	2.553	3.224	126,3	94,4	1,1	1,8
New Zealand	180	254	205	80,7	113,9	343	403	349	86,6	101,7	0,1	1,7
Other countries of Oceania	18	101	49	48,5	272,2	46	194	76	39,2	165,2	0,0	1,6

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

\*correct data

**Foreign tourist nights and arrivals, by country of residence, July 2018**



**Table 3: Tourist arrivals and nights according to the classification of activities <sup>1)</sup>**

	Arrivals					Nights					VII 2018
	VII 2017	VI 2018*	VII 2018	Indices VII 2018 VI 2018	Indices VII 2018 VII 2017	VII 2017	VI 2018*	VII 2018	Indices VII 2018 VI 2018	Indices VII 2018 VII 2017	Structure of nights %
<b>Total</b>	<b>160.960</b>	<b>143.693</b>	<b>172.102</b>	<b>119,8</b>	<b>106,9</b>	<b>350.443</b>	<b>285.227</b>	<b>389.572</b>	<b>136,6</b>	<b>111,2</b>	<b>100,0</b>
Hotels and similar accommodation	147.372	133.302	157.134	117,9	106,6	318.438	257.534	351.373	136,4	110,3	90,2
Holiday and other short-stay accommodation	6.497	5.516	7.851	142,3	120,8	13.688	11.858	17.418	146,9	127,3	4,5
Camps and camping grounds	3.559	1.796	4.158	231,5	116,8	6.616	3.026	7.335	242,4	110,9	1,9
Other accommodation	3.532	3.079	2.959	96,1	83,8	11.701	12.809	13.446	105,0	114,9	3,5
<b>Domestic tourist</b>	<b>32.028</b>	<b>36.927</b>	<b>35.732</b>	<b>96,8</b>	<b>111,6</b>	<b>75.109</b>	<b>84.222</b>	<b>91.671</b>	<b>108,8</b>	<b>122,1</b>	<b>23,5</b>
Hotels and similar accommodation	28.884	33.141	31.257	94,3	108,2	66.213	71.011	75.983	107,0	114,8	19,5
Holiday and other short-stay accommodation	1.455	1.429	1.952	136,6	134,2	2.554	2.274	3.754	165,1	147,0	1,0
Camps and camping grounds	401	151	662	438,4	165,1	489	262	857	327,1	175,3	0,2
Other accommodation	1.288	2.206	1.861	84,4	144,5	5.853	10.675	11.077	103,8	189,3	2,8
<b>Foreign tourist</b>	<b>128.932</b>	<b>106.766</b>	<b>136.370</b>	<b>127,7</b>	<b>105,8</b>	<b>275.334</b>	<b>201.005</b>	<b>297.901</b>	<b>148,2</b>	<b>108,2</b>	<b>76,5</b>
Hotels and similar accommodation	118.488	100.161	125.877	125,7	106,2	252.225	186.523	275.390	147,6	109,2	70,7
Holiday and other short-stay accommodation	5.042	4.087	5.899	144,3	117,0	11.134	9.584	13.664	142,6	122,7	3,5
Camps and camping grounds	3.158	1.645	3.496	212,5	110,7	6.127	2.764	6.478	234,4	105,7	1,7
Other accommodation	2.244	873	1.098	125,8	48,9	5.848	2.134	2.369	111,0	40,5	0,6

<sup>1)</sup> The Classification of Economic Activities of BiH 2010

\* correct data

**Table 4: Tourist arrivals and nights, by organisation of tourist arrivals**

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	VII 2017	VII 2018	Indices VII 2018 VII 2017	VII 2017	VII 2018	Indices VII 2018 VII 2017	VII 2017	VII 2018	Indices VII 2018 VII 2017	VII 2017	VII 2018	Indices VII 2018 VII 2017
<b>Total</b>	<b>108.181</b>	<b>117.628</b>	<b>108,7</b>	<b>245.389</b>	<b>261.211</b>	<b>106,4</b>	<b>52.281</b>	<b>54.474</b>	<b>104,2</b>	<b>101.693</b>	<b>128.361</b>	<b>126,2</b>
<b>Domestic tourist</b>	28.089	31.378	111,7	64.562	79.593	123,3	3.923	4.354	111,0	10.509	12.078	114,9
<b>Foreign tourist</b>	80.092	86.250	107,7	180.827	181.618	100,4	48.358	50.120	103,6	91.184	116.283	127,5

\* final data

## NOTES ON METHODOLOGY

### The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

### Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

### Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation services in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

### Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

### Definitions

**Tourism** means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

**Tourist** is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

**Residence** is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

**Domestic tourist** is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

**Foreign tourist** is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

**Tourist arrivals** refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

**Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

**Accommodation capacities** are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

**Permanent beds** are those that are regularly ready-made for renting to guests.

**Occupancy rate of permanent beds (net)** in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

**Organization of tourist arrivals** represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier ).

**Symbols**

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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