



FIRST RELEASE



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TOURISM STATISTICS

Tourism in BiH, October 2018

In October 2018 tourists realised 138,932 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 11.2% as compared to September 2018 and increase by 12.3% as compared to October 2017. Tourists realised 267,162 tourist nights which represent the decrease by 14.6% as compared to September 2018 and increase by 11.9% as compared to October 2017. Domestic tourists share of total number of overnight stays was 26.5% and foreign tourists share was 73.5%.

The number of domestic tourist nights decreased by 16.2% as compared to September 2018 and increased by 6.4% as compared to October 2017. Foreign tourist nights decreased by 13.9% as compared to September 2018 and increased by 14.0% as compared to October 2017.

Concerning the structure of foreign tourist nights in October 2018, the most of them (56.7%) were realised by tourists from: Croatia (14.9%), Germany (9.5%), Serbia (6.9%), China (6.6%), Slovenia (6.4%), Italy (5.0%), Turkey (3.9%) and USA (3.5%). Tourists from other countries realised 43.3% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Iceland with average stay by 4.9 nights, Ireland with 3.5 nights, Kuwait with 3.2 nights, France with 3.1 and Ukraine and Qatar with 2.9% nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in October 2018 amounted to 19,850 which is 5.8% increase compared to October 2017. Number of available beds was 41,701 beds, which is increase by 5,2%, compared to the same month of 2017.

In October 2018, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17,418, which is an increase of 5.1% compared to October 2017., and number of available beds amounted to 35.149 which is an increase of 4.6%, compared to the same month of the previous year.

Net occupancy rate of permanent beds was 22.1%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 91.9%.

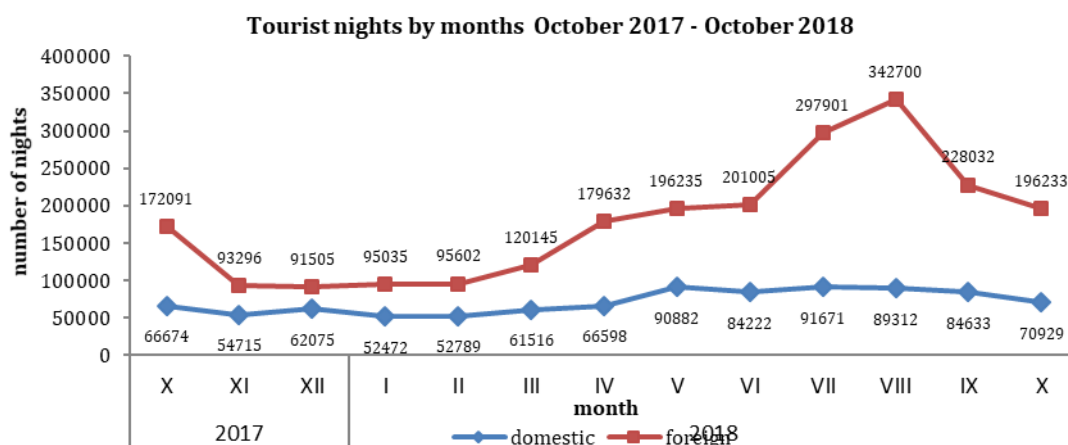


Table 1: Tourist arrivals and nights

	Arrivals					Nights					X 2018	
	X 2017*	IX 2018	X 2018	Indices <u>X 2018</u> IX 2018	Indices <u>X 2018</u> X 2017	X 2017*	IX 2018	X 2018	Indices <u>X 2018</u> IX 2018	Indices <u>X 2018</u> X 2017	Structure of nights %	Average number of nights by arrivals
TOTAL	123.685	156.396	138.932	88,8	112,3	238.765	312.665	267.162	85,4	111,9	100,0	1,9
Domestic tourist	34.003	37.622	35.492	94,3	104,4	66.674	84.633	70.929	83,8	106,4	26,5	2,0
Foreign tourist	89.682	118.774	103.440	87,1	115,3	172.091	228.032	196.233	86,1	114,0	73,5	1,9

*final data


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					X 2018	
	X 2017*	IX 2018	X 2018	Indices <u>X 2018</u> IX 2018	Indices <u>X 2018</u> X 2017	X 2017*	IX 2018	X 2018	Indices <u>X 2018</u> IX 2018	Indices <u>X 2018</u> X 2017	Structure of nights %	Average number of nights by arrivals
TOTAL	89.682	118.774	103.440	87,1	115,3	172.091	228.032	196.233	86,1	114,0	100,0	1,9
Albania	477	377	610	161,8	127,9	823	631	978	155,0	118,8	0,5	1,6
Austria	2.176	2.447	2.546	104,0	117,0	4.069	4.648	4.952	106,5	121,7	2,5	1,9
Belgium	662	928	448	48,3	67,7	1.220	2.361	1.013	42,9	83,0	0,5	2,3
Bulgaria	712	1.277	420	32,9	59,0	1.125	2.671	663	24,8	58,9	0,3	1,6
Montenegro	1.249	1.686	1.159	68,7	92,8	2.692	3.645	2.590	71,1	96,2	1,3	2,2
Czech Republic	290	701	430	61,3	148,3	632	1.645	769	46,7	121,7	0,4	1,8
Denmark	550	899	581	64,6	105,6	1.192	2.362	1.462	61,9	122,7	0,7	2,5
Estonia	87	117	33	28,2	37,9	164	222	83	37,4	50,6	0,0	2,5
Finland	188	403	399	99,0	212,2	358	605	674	111,4	188,3	0,3	1,7
France	1.188	3.691	1.594	43,2	134,2	2.664	9.520	4.887	51,3	183,4	2,5	3,1
Greece	626	873	367	42,0	58,6	1.916	1.793	817	45,6	42,6	0,4	2,2
Netherlands	1.412	1.997	1.110	55,6	78,6	3.938	5.466	2.974	54,4	75,5	1,5	2,7
Croatia	9.248	9.247	11.999	129,8	129,7	23.926	16.932	29.179	172,3	122,0	14,9	2,4
Ireland	530	932	717	76,9	135,3	1.958	3.300	2.515	76,2	128,4	1,3	3,5
Iceland	15	35	71	202,9	473,3	48	55	346	629,1	720,8	0,2	4,9

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	Arrivals					Nights					X 2018	
	X 2017*	IX 2018	X 2018	Indices X 2018 IX 2018	Indices X 2018 X 2017	X 2017*	IX 2018	X 2018	Indices X 2018 IX 2018	Indices X 2018 X 2017	Structure of nights %	Average number of nights by arrivals
Italy	3933	4974	3837	77,1	97,6	9880	11129	9790	88,0	99,1	5,0	2,6
Cyprus	39	12	7	58,3	17,9	69	22	17	77,3	24,6	0,0	2,4
Latvia	30	109	39	35,8	130,0	58	141	94	66,7	162,1	0,0	2,4
Lithuania	113	218	57	26,1	50,4	151	311	156	50,2	103,3	0,1	2,7
Luxembourg	37	34	31	91,2	83,8	61	64	51	79,7	83,6	0,0	1,6
Hungary	1.630	2.146	1.363	63,5	83,6	2.609	3.381	2.658	78,6	101,9	1,4	2,0
FYR of Macedonia	788	743	769	103,5	97,6	1.726	1.593	1.588	99,7	92,0	0,8	2,1
Malta	31	103	26	25,2	83,9	114	644	30	4,7	26,3	0,0	1,2
Norway	357	594	403	67,8	112,9	844	1.496	977	65,3	115,8	0,5	2,4
Germany	3.560	5.647	8.748	154,9	245,7	8.316	11.383	18.667	164,0	224,5	9,5	2,1
Poland	2.025	7.173	1.548	21,6	76,4	4.100	14.313	3.054	21,3	74,5	1,6	2,0
Portugal	182	481	117	24,3	64,3	383	740	219	29,6	57,2	0,1	1,9
Romania	452	943	410	43,5	90,7	1.410	1.503	915	60,9	64,9	0,5	2,2
Russian Federation	334	718	555	77,3	166,2	649	1.242	1.233	99,3	190,0	0,6	2,2
Slovakia	212	345	200	58,0	94,3	452	611	383	62,7	84,7	0,2	1,9
Slovenia	7.931	7.386	7.535	102,0	95,0	13.750	14.672	12.507	85,2	91,0	6,4	1,7
Serbia	6.369	8.274	7.460	90,2	117,1	11.529	15.974	13.630	85,3	118,2	6,9	1,8
Spain	774	2.160	1.429	66,2	184,6	1.715	3.908	2.643	67,6	154,1	1,3	1,8
Switzerland (including Liechtenstein)	800	1.282	1.068	83,3	133,5	1.745	2.244	2.104	93,8	120,6	1,1	2,0
Sweden	1.016	1.269	943	74,3	92,8	2.632	2.642	2.021	76,5	76,8	1,0	2,1
Turkey	8.265	7.004	3.989	57,0	48,3	12.808	11.532	7.603	65,9	59,4	3,9	1,9
United Kingdom	1.098	2.066	1.653	80,0	150,5	2.771	4.390	3.887	88,5	140,3	2,0	2,4
Ukraine	118	222	201	90,5	170,3	362	379	589	155,4	162,7	0,3	2,9
Other European countries	238	446	308	69,1	129,4	769	1.004	882	87,8	114,7	0,4	2,9
Egypt	49	69	78	113,0	159,2	167	192	208	108,3	124,6	0,1	2,7
South Africa	28	230	98	42,6	350,0	57	387	258	66,7	452,6	0,1	2,6
Other African countries	139	259	182	70,3	130,9	592	883	953	107,9	161,0	0,5	5,2
Canada	838	1.401	779	55,6	93,0	1.681	2.352	1.345	57,2	80,0	0,7	1,7
USA	2.549	4.214	3.194	75,8	125,3	5.716	8.316	6.800	81,8	119,0	3,5	2,1
Other Northern American countries	53	200	168	84,0	317,0	92	363	478	131,7	519,6	0,2	2,8
Brazil	382	825	611	74,1	159,9	709	1.417	1.055	74,5	148,8	0,5	1,7
Other Southern and Central American countries	638	1.754	925	52,7	145,0	1.114	3.064	1.409	46,0	126,5	0,7	1,5
Bahrain ¹⁾	272	572	216	37,8	79,4	735	1.576	607	38,5	82,6	0,3	2,8
India	107	175	337	192,6	315,0	260	349	590	169,1	226,9	0,3	1,8
Iran	32	117	133	113,7	415,6	105	161	297	184,5	282,9	0,2	2,2
Israel	632	713	357	50,1	56,5	1.261	1.357	816	60,1	64,7	0,4	2,3
Japan	1.000	997	1.447	145,1	144,7	1.386	1.392	1.886	135,5	136,1	1,0	1,3
Republic of Korea	6.575	4.523	5.684	125,7	86,4	6.938	5.486	5.999	109,4	86,5	3,1	1,1
Qatar ¹⁾	66	288	172	59,7	260,6	144	789	503	63,8	349,3	0,3	2,9
China	5.597	9.123	11.695	128,2	209,0	6.086	10.098	12.920	127,9	212,3	6,6	1,1
Kuwait	391	716	477	66,6	122,0	1.504	2.376	1.522	64,1	101,2	0,8	3,2
Malaysia ²⁾	3.082	1.921	3.308	172,2	107,3	3.567	2.765	3.984	144,1	111,7	2,0	1,2
Oman ²⁾	994	1.178	596	50,6	60,0	2.436	2.675	1.405	52,5	57,7	0,7	2,4
Saudi Arabia	726	2.292	1.131	49,3	155,8	1.894	5.738	2.624	45,7	138,5	1,3	2,3
United Arab Emirates ¹⁾	1.220	2.261	1.528	67,6	125,2	3.605	7.040	3.789	53,8	105,1	1,9	2,5
Other Asian countries	3.788	3.079	4.093	132,9	108,1	5.119	4.807	5.473	113,9	106,9	2,8	1,3
Australia	672	1.453	823	56,6	122,5	1.138	2.553	1.395	54,6	122,6	0,7	1,7
New Zealand	83	237	81	34,2	97,6	123	399	135	33,8	109,8	0,1	1,7
Other countries of Oceania	27	218	147	67,4	544,4	34	323	182	56,3	535,3	0,1	1,2

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

*final data

Foreign tourist nights and arrivals, by country of residence, October 2018

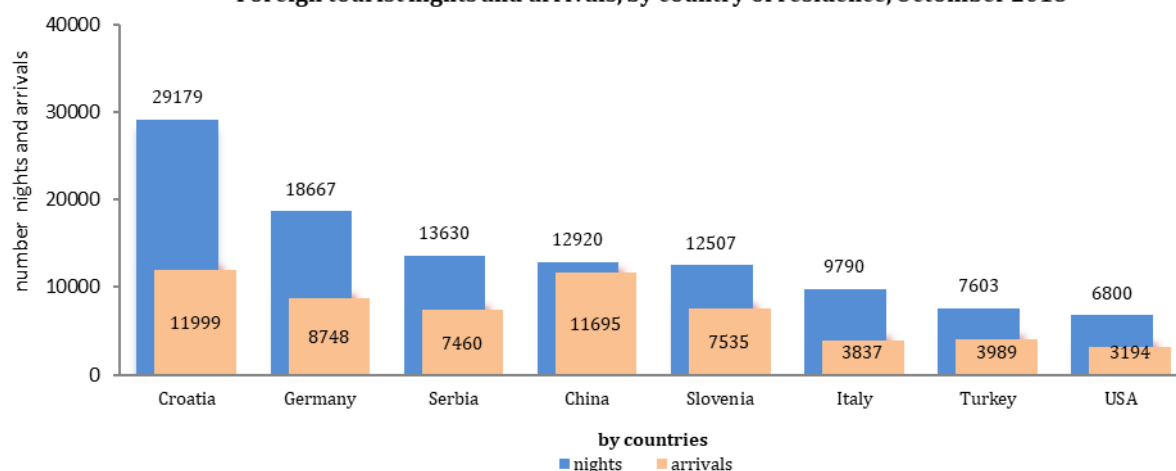


Table 3: Tourist arrivals and nights according to the classification of activities ¹⁾

	Arrivals					Nights					X 2018
	X 2017*	IX 2018	X 2018	Indices X 2018 IX 2018	Indices X 2018 X 2017	X 2017*	IX 2018	X 2018	Indices X 2018 IX 2018	Indices X 2018 X 2017	Structure of nights %
Total	123.685	156.396	138.932	88,8	112,3	238.765	312.665	267.162	85,4	111,9	100,0
Hotels and similar accommodation	117.442	147.155	132.031	89,7	112,4	221.961	285.450	245.637	86,1	110,7	91,9
Holiday and other short-stay accommodation	4.168	5.670	4.756	83,9	114,1	8.935	11.631	10.710	92,1	119,9	4,0
Camps and camping grounds	305	1.218	393	32,3	128,9	459	1.875	594	31,7	129,4	0,2
Other accommodation	1.770	2.353	1.752	74,5	99,0	7.410	13.709	10.221	74,6	137,9	3,8
Domestic tourist	34.003	37.622	35.492	94,3	104,4	66.674	84.633	70.929	83,8	106,4	26,5
Hotels and similar accommodation	31.464	34.278	32.650	95,3	103,8	59.303	70.580	60.215	85,3	101,5	22,5
Holiday and other short-stay accommodation	1.245	1.599	1.502	93,9	120,6	1.811	2.680	2.291	85,5	126,5	0,9
Camps and camping grounds	10	205	109	53,2	1090,0	10	250	117	46,8	1170,0	0,0
Other accommodation	1.284	1.540	1.231	79,9	95,9	5.550	11.123	8.306	74,7	149,7	3,1
Foreign tourist	89.682	118.774	103.440	87,1	115,3	172.091	228.032	196.233	86,1	114,0	73,5
Hotels and similar accommodation	85.978	112.877	99.381	88,0	115,6	162.658	214.870	185.422	86,3	114,0	69,4
Holiday and other short-stay accommodation	2.923	4.071	3.254	79,9	111,3	7.124	8.951	8.419	94,1	118,2	3,2
Camps and camping grounds	295	1.013	284	28,0	96,3	449	1.625	477	29,4	106,2	0,2
Other accommodation	486	813	521	64,1	107,2	1.860	2.586	1.915	74,1	103,0	0,7

¹⁾ The Classification of Economic Activities of BiH 2010

* final data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	X 2017	X 2018	Indices <u>X 2018</u> X 2017	X 2017	X 2018	Indices <u>X 2018</u> X 2017	X 2017	X 2018	Indices <u>X 2018</u> X 2017	X 2017	X 2018	Indices <u>X 2018</u> X 2017
Total	80.510	82.559	102,5	169.052	156.992	92,9	43.175	56.373	130,6	69.713	110.170	158,0
Domestic tourist	28.552	28.733	100,6	56.413	55.992	99,3	5.451	6.759	124,0	10.261	14.937	145,6
Foreign tourist	51.958	53.826	103,6	112.639	101.000	89,7	37.724	49.614	131,5	59.452	95.233	160,2

* final data

NOTES ON METHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual or organised (travel agency).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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