



FIRST RELEASE



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YEAR XIII

SARAJEVO, 07.11.2019.

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TOURISM STATISTICS Tourism in BiH, September 2019

In September 2019 tourists realised 169,725 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 17.3% as compared to August 2019 and increase by 8.5% as compared to September 2018. Tourists realised 328,508 tourist nights which represent the decrease by 27.8% as compared to August 2019 and increase by 5.1% as compared to September 2018. Domestic tourists share of total number of overnight stays was 26.6% and foreign tourists share was 73.4%.

The number of domestic tourist nights decreased by 10.1% as compared to August 2019 and increased by 3.4% as compared to September 2018. Foreign tourist nights decreased by 32.6% as compared to August 2019 and increased by 5.7% as compared to September 2018.

Concerning the structure of foreign tourist nights in September 2019, the most of them (45.0%) were realised by tourists from: Croatia (7.7%), China (6.4%), Serbia (6.3%), Germany (5.8%), Poland (5.6%), Turkey (5.1%), Italy (4.8%), Slovenia (4.7%), and Saudi Arabi and France by (4.3%). Tourists from other countries realised 45.0% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Malta with average stay by 6.0 nights, Kuwait and Ireland by with 3.5 nights, Bahrain and United Arabien Emirates by with 2.9 and Egypt, Ukraine and Qatar by with 2.7 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in September 2019 amounted to 20,883 which is 2.1% increase compared to September 2018. Number of available beds was 45,019 beds, which is increase by 3.7%, compared to the same month of 2018.

In September 2019, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 18,324, which is an increase of 4.1% compared to September 2018., and number of available beds amounted to 37,734 which is an increase of 5.9%, compared to the same month of the previous year.

Net occupancy rate of permanent beds in September 2019 was 23.6%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 92.0%.

Tourist nights by months September 2018.- September 2019

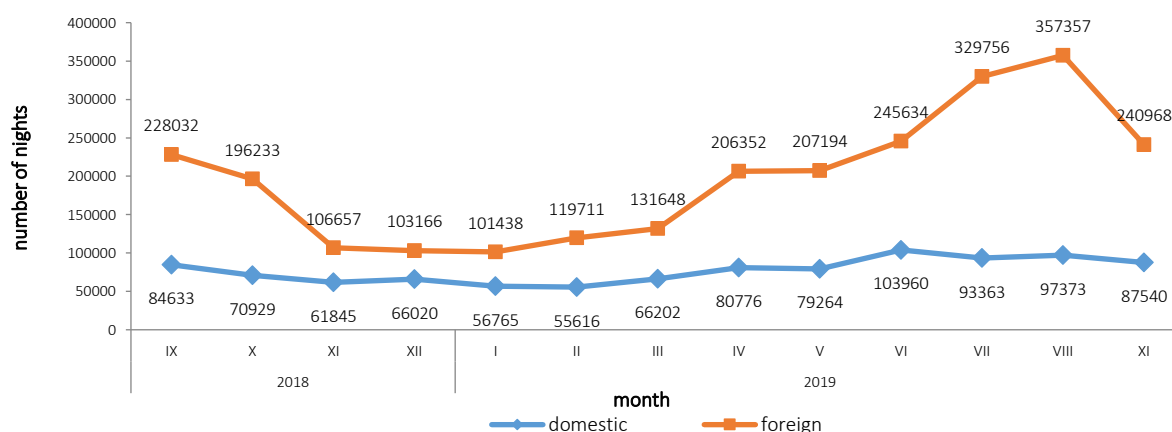


Table 1: Tourist arrivals and nights

	Arrivals					Nights					IX 2019	
	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	Structure of nights %	Average number of nights by arrivals
TOTAL	156.396	205.238	169.725	82,7	108,5	312.665	454.730	328.508	72,2	105,1	100,0	1,9
Domestic tourist	37.622	39.180	40.715	103,9	108,2	84.633	97.373	87.540	89,9	103,4	26,6	2,2
Foreign tourist	118.774	166.058	129.010	77,7	108,6	228.032	357.357	240.968	67,4	105,7	73,4	1,9

Tourist arrivals by months September 2018. - September 2019.

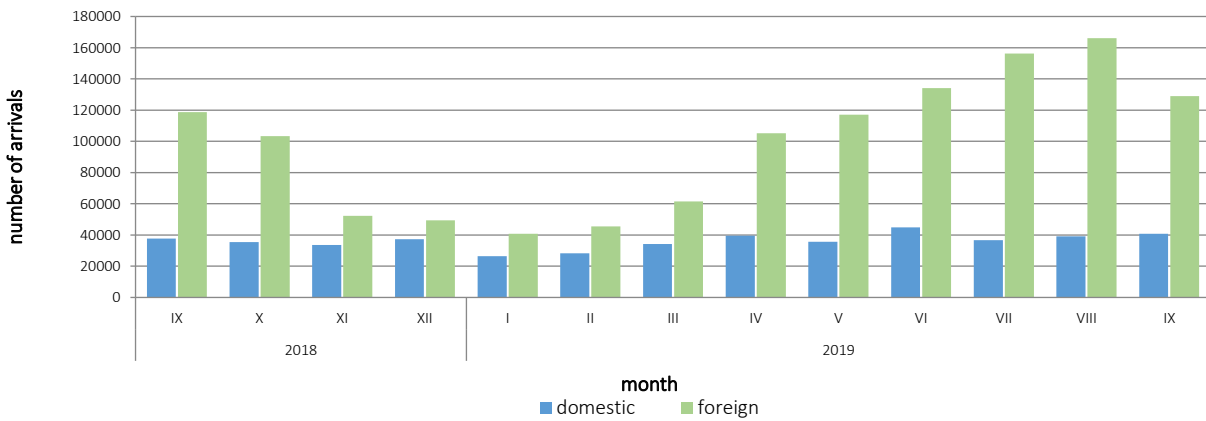


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					IX 2019	
	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	Structure of nights %	Average number of nights by arrivals
TOTAL	118.774	166.058	129.010	77,7	108,6	228.032	357.357	240.968	67,4	105,7	100,0	1,9
Albania	377	337	287	85,2	76,1	631	770	520	67,5	82,4	0,2	1,8
Austria	2.447	4.097	2.650	64,7	108,3	4.648	7.973	5.047	63,3	108,6	2,1	1,9
Belgium	928	886	1.356	153,0	146,1	2.361	1.571	3.043	193,7	128,9	1,3	2,2
Bulgaria	1.277	526	1.594	303,0	124,8	2.671	1.056	2.634	249,4	98,6	1,1	1,7
Montenegro	1.686	1.481	1.542	104,1	91,5	3.645	3.419	3.021	88,4	82,9	1,3	2,0
Czech Republic	701	1.463	1.023	69,9	145,9	1.645	2.961	1.929	65,1	117,3	0,8	1,9
Denmark	899	734	1.034	140,9	115,0	2.362	1.912	2.690	140,7	113,9	1,1	2,6
Estonia	117	74	121	163,5	103,4	222	204	171	83,8	77,0	0,1	1,4
Finland	403	220	432	196,4	107,2	605	468	935	199,8	154,5	0,4	2,2
France	3.691	3.156	4.270	135,3	115,7	9.520	10.023	10.310	102,9	108,3	4,3	2,4
Greece	873	1.924	795	41,3	91,1	1.793	3.645	1.442	39,6	80,4	0,6	1,8
Netherlands	1.997	3.039	2.173	71,5	108,8	5.466	6.248	5.570	89,1	101,9	2,3	2,6
Croatia	9.247	11.473	10.017	87,3	108,3	16.932	21.308	18.573	87,2	109,7	7,7	1,9
Ireland	932	633	743	117,4	79,7	3.300	1.976	2.590	131,1	78,5	1,1	3,5
Iceland	35	91	44	48,4	125,7	55	494	59	11,9	107,3	0,0	1,3

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	Arrivals					Nights					IX 2019	
	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	Structure of nights %	Average number of nights by arrivals
Italy	4.974	8.975	5.088	56,7	102,3	11.129	22.525	11.469	50,9	103,1	4,8	2,3
Cyprus	12	220	117	53,2	975,0	22	249	158	63,5	718,2	0,1	1,4
Latvia	109	81	248	306,2	227,5	141	212	421	198,6	298,6	0,2	1,7
Lithuania	218	272	244	89,7	111,9	311	409	319	78,0	102,6	0,1	1,3
Luxembourg	34	192	65	33,9	191,2	64	378	107	28,3	167,2	0,0	1,6
Hungary	2.146	2.778	2.181	78,5	101,6	3.381	5.145	3.664	71,2	108,4	1,5	1,7
Malta	743	716	751	35,9	87,4	1.593	1.721	1.381	39,9	84,0	0,2	6,0
Norway	103	251	90	104,0	86,9	644	1.357	541	101,4	75,9	0,5	2,2
Germany	594	496	516	99,9	124,3	1.496	1.119	1.135	91,1	122,6	5,8	2,0
Poland	5.647	7.024	7.019	89,4	92,4	11.383	15.316	13.951	72,8	93,7	5,6	2,0
Portugal	7.173	7.415	6.626	35,7	75,9	14.313	18.424	13.414	40,1	65,3	0,2	1,3
Romania	481	1.022	365	61,0	77,1	740	1.205	483	60,5	78,8	0,5	1,6
Russian Federation	943	1.191	727	100,0	108,2	1.503	1.958	1.184	97,1	96,5	0,5	1,5
North of Macedonia ¹⁾	718	777	777	104,9	101,1	1.242	1.234	1.198	80,2	86,7	0,6	1,8
Slovakia	345	1.042	507	48,7	147,0	611	2.284	931	40,8	152,4	0,4	1,8
Slovenia	7.386	8.330	6.583	79,0	89,1	14.672	15.676	11.262	71,8	76,8	4,7	1,7
Serbia	8.274	9.245	8.340	90,2	100,8	15.974	17.101	15.197	88,9	95,1	6,3	1,8
Spain	2.160	4.241	2.801	66,0	129,7	3.908	6.592	4.683	71,0	119,8	1,9	1,7
Switzerland (including Liechtenstein)	1.282	1.739	1.287	74,0	100,4	2.244	3.524	2.892	82,1	128,9	1,2	2,2
Sweden	1.269	1.579	1.810	114,6	142,6	2.642	3.587	3.804	106,0	144,0	1,6	2,1
Turkey	7.004	9.963	7.700	77,3	109,9	11.532	14.191	12.372	87,2	107,3	5,1	1,6
United Kingdom	2.066	1.881	2.155	114,6	104,3	4.390	4.185	4.588	109,6	104,5	1,9	2,1
Ukraine	222	341	194	56,9	87,4	379	562	519	92,3	136,9	0,2	2,7
Other European countries	446	479	257	53,7	57,6	1.004	1.085	733	67,6	73,0	0,3	2,9
Egypt	69	155	67	43,2	97,1	192	431	180	41,8	93,8	0,1	2,7
South Africa	230	113	45	39,8	19,6	387	195	83	42,6	21,4	0,0	1,8
Other African countries	259	421	293	69,6	113,1	883	965	830	86,0	94,0	0,3	2,8
Canada	1.401	1.006	1.682	167,2	120,1	2.352	2.417	2.775	114,8	118,0	1,2	1,6
USA	4.214	4.219	5.237	124,1	124,3	8.316	9.060	10.168	112,2	122,3	4,2	1,9
Other Northern American countries	200	71	151	212,7	75,5	363	207	302	145,9	83,2	0,1	2,0
Brazil	825	706	1.199	169,8	145,3	1.417	1.345	1.947	144,8	137,4	0,8	1,6
Other Southern and Central American countries	1.754	953	1.339	140,5	76,3	3.064	2.354	2.477	105,2	80,8	1,0	1,8
Bahrain	572	2.805	449	16,0	78,5	1.576	8.177	1.310	16,0	83,1	0,5	2,9
India	175	429	294	68,5	168,0	349	837	675	80,6	193,4	0,3	2,3
Iran	117	65	54	83,1	46,2	161	180	113	62,8	70,2	0,0	2,1
Israel	713	2.304	874	37,9	122,6	1.357	5.727	1.988	34,7	146,5	0,8	2,3
Japan	997	833	1.110	133,3	111,3	1.392	1.096	1.503	137,1	108,0	0,6	1,4
Republic of Korea	4.523	3.736	4.257	113,9	94,1	5.486	4.854	4.929	101,5	89,8	2,0	1,2
Qatar	288	1.302	318	24,4	110,4	789	4.013	843	21,0	106,8	0,3	2,7
China	9.123	9.351	12.948	138,5	141,9	10.098	11.880	15.451	130,1	153,0	6,4	1,2
Kuwait	716	2.595	656	25,3	91,6	2.376	8.958	2.321	25,9	97,7	1,0	3,5
Malaysia	1.921	446	1.740	390,1	90,6	2.765	791	2.320	293,3	83,9	1,0	1,3
Oman	1.178	1.305	1.098	84,1	93,2	2.675	3.351	2.432	72,6	90,9	1,0	2,2
Saudi Arabia	2.292	17.583	4.185	23,8	182,6	5.738	43.379	10.399	24,0	181,2	4,3	2,5
United Arab Emirates	2.261	10.319	1.416	13,7	62,6	7.040	32.128	4.104	12,8	58,3	1,7	2,9
Other Asian countries	3.079	2.888	3.143	108,8	102,1	4.807	6.624	5.577	84,2	116,0	2,3	1,8
Australia	1.453	1.794	1.608	89,6	110,7	2.553	3.705	2.810	75,8	110,1	1,2	1,7
New Zealand	237	200	284	142,0	119,8	399	507	448	88,4	112,3	0,2	1,6
Other countries of Oceania	218,0	75	34	45,3	15,6	323,0	109	43	39,4	13,3	0,0	1,3

¹⁾ previous FYR of Macedonia

Foreign tourist nights and arrivals, by country of residence, September 2019.

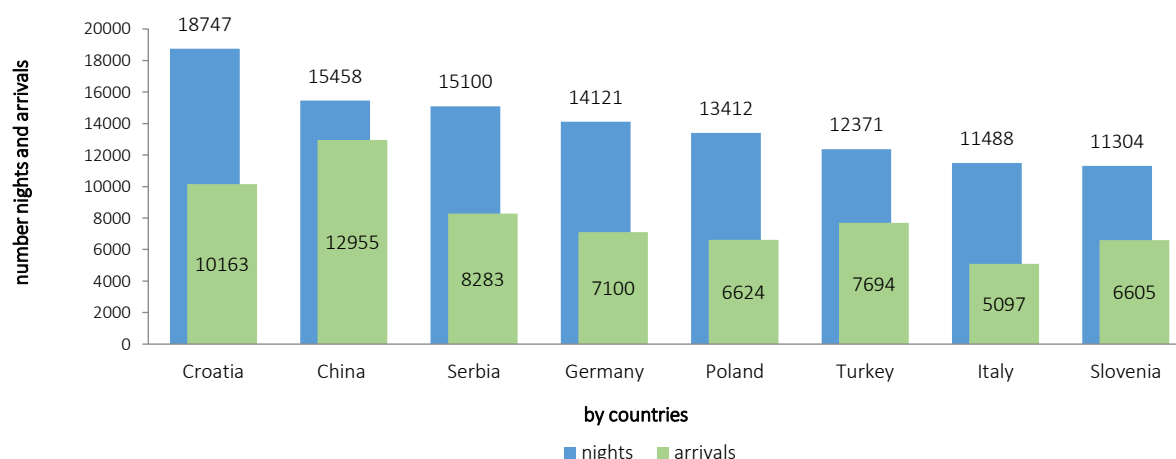


Table 3: Tourist arrivals and nights according to the classification of activities 1)

	Arrivals					Nights					VIII 2019
	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	IX 2018	VIII 2019	IX 2019	Indices IX 2019 VIII 2019	Indices IX 2019 IX 2018	Structure of nights %
Total	156.396	205.238	169.725	82,7	108,5	312.665	454.730	328.508	72,2	105,1	100,0
Hotels and similar accommodation	147.155	188.222	161.223	85,7	109,6	285.450	412.218	302.232	73,3	105,9	92,0
Holiday and other short-stay accommodation	5.670	10.488	5.946	56,7	104,9	11.631	22.795	13.819	60,6	118,8	4,2
Camps and camping grounds	1.218	4.824	1.225	25,4	100,6	1.875	8.100	1.961	24,2	104,6	0,6
Other accommodation	2.353	1.704	1.331	78,1	56,6	13.709	11.617	10.496	90,4	76,6	3,2
Domestic tourist	37.622	39.180	40.715	103,9	108,2	84.633	97.373	87.540	89,9	103,4	26,6
Hotels and similar accommodation	34.278	34.249	37.519	109,5	109,5	70.580	80.945	74.674	92,3	105,8	22,7
Holiday and other short-stay accommodation	1.599	2.771	1.676	60,5	104,8	2.680	4.627	3.347	72,3	124,9	1,0
Camps and camping grounds	205	647	359	55,5	175,1	250	842	395	46,9	158,0	0,1
Other accommodation	1.540	1.513	1.161	76,7	75,4	11.123	10.959	9.124	83,3	82,0	2,8
Foreign tourist	118.774	166.058	129.010	77,7	108,6	228.032	357.357	240.968	67,4	105,7	73,4
Hotels and similar accommodation	112.877	153.973	123.704	80,3	109,6	214.870	331.273	227.558	68,7	105,9	69,3
Holiday and other short-stay accommodation	4.071	7.717	4.270	55,3	104,9	8.951	18.168	10.472	57,6	117,0	3,2
Camps and camping grounds	1.013	4.177	866	20,7	85,5	1.625	7.258	1.566	21,6	96,4	0,5
Other accommodation	813	191	170	89,0	20,9	2.586	658	1.372	208,5	53,1	0,4

1) The Classification of Economic Activities of BiH 2010

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	IX 2018	IX 2019	Indices <u>IX 2019</u> IX 2018	IX 2018	IX 2019	Indices <u>IX 2019</u> IX 2018	IX 2018	IX 2019	Indices <u>IX 2019</u> IX 2018	IX 2018	IX 2019	Indices <u>IX 2019</u> IX 2018
Total	97.253	106.373	109,4	202.856	212.324	104,7	59.143	63.352	107,1	109.809	116.184	105,8
Domestic tourist	32.406	33.196	102,4	75.916	71.871	94,7	5.216	7.519	144,2	8.717	15.669	179,8
Foreign tourist	64.847	73.177	112,8	126.940	140.453	110,6	53.927	55.833	103,5	101.092	100.515	99,4

NOTES ON METHODOLOGY**The purpose of the statistical survey**

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual or organised (travel agencier).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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