BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



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YEAR XIII SARAJEVO, 06.04.2020. NUMBER 2

TOURISM STATISTICS

Tourism in BiH, February 2020

In February 2020 tourists realised 71,771 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 8.3% as compared to January 2020 and decrease by 3.0% as compared to February 2019. Tourists realised 170,055 tourist nights which represent the decrease by 8.6% as compared to January 2020 and decrease by 3.2% as compared to February 2019. Domestic tourists share of total number of overnight stays was 34.1% and foreign tourists share was 65.9%.

The number of domestic tourist nights decreased by 2.7% as compared to January 2020 and increased by 4.2% as compared to February 2020. Foreign tourist nights decreased by 11.4% as compared to January 2020 and decreased by 6.6% as compared to February 2019.

Concerning the structure of foreign tourist nights in February 2020, the most of them (70.0%) were realised by tourists from: Croatia (30.0%), Serbia (24.0%), Slovenia (7.2%), Turkey (3.3%). Germany (3,2%) and Montenegro (2,3%). Tourists from other countries realised 30.0% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Iran wiht average stay by 10.8 nights, South Africa with 7.3 nights, Cyprus with 4.6 nights, Litvanija with 4,0 with nights and Iceland with by 3.7 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in February 2020 amounted to 18,960 which is 1.2% increase compared to February 2019. Number of available beds was 39,792 beds, which is decrease by 5.2%, compared to the same month of 2019.

In February 2020, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16,753, which is an decrease of 0.4% compared to February 2020, and number of available beds amounted to 34.414 which is an decrease of 6.1%, compared to the same month of the previous year.

Net occupancy rate of permanent beds in February 2020was 15.5%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 90.1%.

Tourist nights by months February 2019.- February 2020.

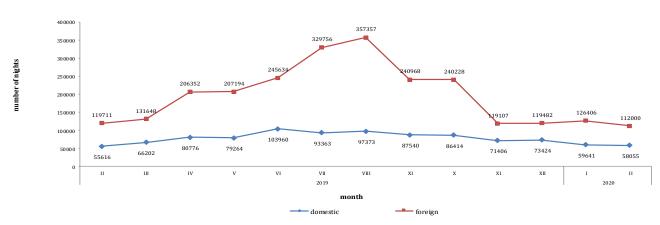
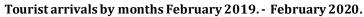


Table 1: Tourist arrivals and nights

			Arrivals					II 2020				
	II 2019*	I 2020	II 2020	Indices II 2020 I 2020	Indices <u>II 2020</u> <u>II 2019</u>	II 2019*	1 2020	II 2020	Indices <u>II 2020</u> I 2020	Indices <u>II 2020</u> II 2019	Structure of nights %	Average number of nihgts by arrivals
TOTAL	74,019	78,256	71,771	91.7	97.0	175,671	186,047	170,055	91.4	96.8	100.0	2.4
Domestic tourist	28,349	27,404	29,375	107.2	103.6	55,730	59,641	58,055	97.3	104.2	34.1	2.0
Foreign tourist	45,670	50,852	42,396	83.4	92.8	119,941	126,406	112,000	88.6	93.4	65.9	2.6

^{*}final data



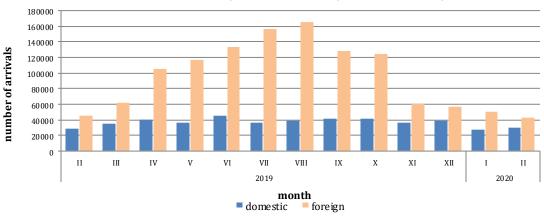


Table 2: Foreign tourist arrivals and nights, by country of residence

			Arrivals					II 2020				
	II 2019*	I 2020	II 2020	Indices <u>II 2020</u> I 2020	Indices <u>II 2020</u> II 2019	II 2019*	I 2020	II 2020	Indices 11 2020 1 2020	Indices <u>II 2020</u> <u>II 2019</u>	Structure of nights %	Average number of nihgts by arrivals
TOTAL	45,670	50,852	42,396	83.4	92.8	119,941	126,406	112,000	88.6	93.4	100.0	2.6
Albania	139	446	187	41.9	134.5	274	790	306	38.7	111.7	0.3	1.6
Austria	1,232	1,076	1,183	109.9	96.0	3,151	2,267	2,437	107.5	77.3	2.2	2.1
Belgium	217	134	151	112.7	69.6	636	296	394	133.1	61.9	0.4	2.6
Bulgaria	203	397	203	51.1	100.0	522	618	454	73.5	87.0	0.4	2.2
Montenegro	963	2,122	1,210	57.0	125.6	2,131	6,303	2,608	41.4	122.4	2.3	2.2
Czech Republic	255	244	394	161.5	154.5	978	350	607	173.4	62.1	0.5	1.5
Denmark	170	112	135	120.5	79.4	618	248	361	145.6	58.4	0.3	2.7
Estonia	48	15	15	100.0	31.3	263	23	37	160.9	14.1	0.0	2.5
Finland	131	45	65	144.4	49.6	703	95	180	189.5	25.6	0.2	2.8
France	364	276	432	156.5	118.7	1,085	602	1,035	171.9	95.4	0.9	2.4
Greece	124	141	188	133.3	151.6	361	265	422	159.2	116.9	0.4	2.2
Netherlands	373	337	434	128.8	116.4	1,080	724	1,309	180.8	121.2	1.2	3.0
Croatia	10,645	16,697	11,106	66.5	104.3	29,543	47,505	33,571	70.7	113.6	30.0	3.0
Ireland	90	115	134	116.5	148.9	256	246	368	149.6	143.8	0.3	2.7
Iceland	30	11	3	27.3	10.0	181	17	11	64.7	6.1	0.0	3.7

(continued on next page)

	Arrivals							II 2020				
			Airivais									
	II 2019*	I 2020	II 2020	Indices <u>II 2020</u> I2020	Indices II 2020 II 2019	II 2019*	I 2020	II 2020	Indices 1 2020 I 2020	Indices II 2020 II 2019	Structure of nights %	Average number of nihgts by arrivals
Italy	1,352	1,186	1,092	92.1	80.8	3,714	2,689	2,424	90.1	65.3	2.2	2.2
Cyprus	12	11	38	345.5	316.7	43	33	173	524.2	402.3	0.2	4.6
Latvia	53	5	12	240.0	22.6	294	8	48	600.0	16.3	0.0	4.0
Lithuania	72	10	29	290.0	40.3	298	33	68	206.1	22.8	0.1	2.3
Luxembourg	57	54	43	79.6	75.4	239	114	105	92.1	43.9	0.1	2.4
Hungary	683	400	444	111.0	65.0	1,612	937	1,006	107.4	62.4	0.9	2.3
Malta	9	3	6	200.0	66.7	45	8	14	175.0	31.1	0.0	2.3
Norway	235	110	133	120.9	56.6	889	186	435	233.9	48.9	0.4	3.3
Germany	1,365	1,446	1,503	103.9	110.1	3,651	3,470	3,536	101.9	96.9	3.2	2.4
Poland	347	220	244	110.9	70.3	1,266	543	562	103.5	44.4	0.5	2.3
Portugal	34	34	60	176.5	176.5	87	69	149	215.9	171.3	0.1	2.5
Romania	247	156	178	114.1	72.1	994	501	508	101.4	51.1	0.5	2.9
Russian Federation	314	410	337	82.2	107.3	1,437	824	671	81.4	46.7	0.6	2.0
North of Macedonia ¹⁾	461	586	420	71.7	91.1	1,099	1,227	1,086	88.5	98.8	1.0	2.6
Slovakia	238	113	168	148.7	70.6	956	208	488	234.6	51.0	0.4	2.9
Slovenia	3,524	3,599	3,117	86.6	88.5	9,213	7,720	8,052	104.3	87.4	7.2	2.6
Serbia	8,546	7,270	8,850	121.7	103.6	24,495	19,469	26,918	138.3	109.9	24.0	3.0
Spain	231	148	288	194.6	124.7	621	287	719	250.5	115.8	0.6	2.5
Switzerland (including Liechtenstein)	550	382	519	135.9	94.4	2,046	858	1,573	183.3	76.9	1.4	3.0
Sweden	595	493	449	91.1	75.5	1,811	920	1,058	115.0	58.4	0.9	2.4
Turkey	1,636	2,485	1,621	65.2	99.1	3,842	5,799	3,669	63.3	95.5	3.3	2.3
United Kingdom	864	269	603	224.2	69.8	2,672	681	1,520	223.2	56.9	1.4	2.5
Ukraine	139	48	76	158.3	54.7	551	132	202	153.0	36.7	0.2	2.7
Other European countries	274	77	120	155.8	43.8	1,199	182	272	149.5	22.7	0.2	2.3
Egypt	89	81	59	72.8	66.3	230	247	182	73.7	79.1	0.2	3.1
South Africa	24	6	15	250.0	62.5	128	25	110	440.0	85.9	0.1	7.3
Other African countries	158	122	128	104.9	81.0	703	716	458	64.0	65.1	0.4	3.6
Canada	102	130	111	85.4	108.8	309	297	243	81.8	78.6	0.2	2.2
USA	790	1,035	1,104	106.7	139.7	2,011	2,001	2,176	108.7	108.2	1.9	2.0
Other Northern American countries	14	8	27	337.5	192.9	46	14	155	1107.1	337.0	0.1	5.7
Brazil	42	98	81	82.7	192.9	170	187	188	100.5	110.6	0.2	2.3
Other Southern and Central American countries	106	122	87	71.3	82.1	276	306	243	79.4	88.0	0.2	2.8
Bahrain	159	157	113	72.0	71.1	351	444	271	61.0	77.2	0.2	2.4
India	95	63	59	93.7	62.1	189	131	136	103.8	72.0	0.1	2.3
Iran	31	26	28	107.7	90.3	42	371	303	81.7	721.4	0.3	10.8
Israel	38	41	69	168.3	181.6	58	99	166	167.7	286.2	0.1	2.4
Japan	219	168	154	91.7	70.3	289	312	382	122.4	132.2	0.3	2.5
Republic of Korea	1,266	788	735	93.3	58.1	1,340	806	814	101.0	60.7	0.7	1.1
Qatar	138	141	82	58.2	59.4	231	400	174	43.5	75.3	0.2	2.1
China Kuwait	2,853 131	2,557 279	1,354 212	53.0 76.0	47.5 161.8	3,749 461	3,598 1,439	2,367 613	65.8 42.6	63.1 133.0	2.1 0.5	1.7 2.9
Malaysia	869	390	292	74.9	33.6	936	599	444	74.1	47.4	0.4	1.5
Oman	148	170	123	72.4	83.1	377	413	343	83.1	91.0	0.3	2.8
Saudi Arabia	168	907	315	34.7	187.5	456	2436	661	27.1	145.0	0.6	2.1
United Arab Emirates	371	642	241	37.5	65.0	940	2,056	652	31.7	69.4	0.6	2.7
Other Asian countries	934	989	664	67.1	71.1	1,445	1,651	1,187	71.9	82.1	1.1	1.8
Australia New Zeelend	94	227	94	41.4	100.0	319	575	293	51.0	91.8	0.3	3.1
New Zealand	6 3.0	20	18	90.0	300.0 1366.7	24 5.0	32	41	128.1	170.8 840.0	0.0	2.3
Other countries of Oceania 1) previous FYR of Macedoni		2	41	2050.0	1500.7	5.0	4	42	1050.0	3 10.0	0.0	1.0

¹⁾ previous FYR of Macedonia

^{*}final data

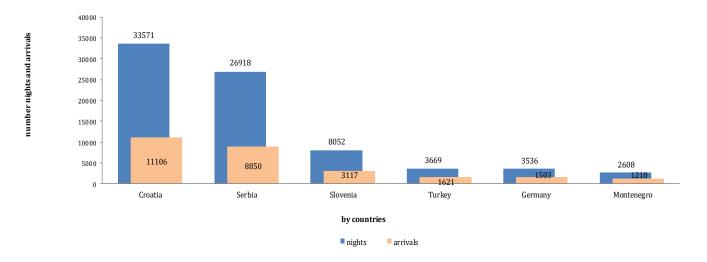


Table 3:Tourist arrivals and nights according to the classification of activities 1)

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				П 2020								
	II 2019*	I 2020	II 2020	Indices II 2020 I 2020	Indices 11 2020 11 20 19	II 2019*	I 2020	II 2020	Indices II 2020 I 2020	Indices II 2020 II 2019	Structure of nights %	
Total	74,019	78,256	71,771	91.7	97.0	175,671	186,047	170,055	91.4	96.8	100.0	
Hotels and similar accommodation	71,174	75,078	68,471	91.2	96.2	165,755	176,001	158,629	90.1	95.7	93.3	
Holiday and other short-stay accommodation	2,194	2,529	2,554	101.0	116.4	4,681	5,196	5,140	98.9	109.8	3.0	
Camps and camping grounds	32	179	60	33.5	187.5	62	502	133	26.5	214.5	0.1	
Other accommodation	619	470	686	146.0	110.8	5,173	4,348	6,153	141.5	118.9	3.6	
Domestic tourist	28,349	27,404	29,375	107.2	103.6	55,730	59,641	58,055	97.3	104.2	34.1	
Hotels and similar accommodation	26,860	25,783	27,525	106.8	102.5	49,618	54,423	51,238	94.1	103.3	30.1	
Holiday and other short-stay accommodation	990	1,201	1,304	108.6	131.7	1,941	1,893	1,994	105.3	102.7	1.2	
Camps and camping grounds	8	48	27	56.3	337.5	14	144	59	41.0	421.4	0.0	
Other accommodation	491	372	519	139.5	105.7	4,157	3,181	4,764	149.8	114.6	2.8	
Foreign tourist	45,670	50,852	42,396	83.4	92.8	119,941	126,406	112,000	88.6	93.4	65.9	
Hotels and similar accommodation	44,314	49,295	40,946	83.1	92.4	116,137	121,578	107,391	88.3	92.5	63.2	
Holiday and other short-stay accommodation	1,204	1,328	1,250	94.1	103.8	2,740	3,303	3,146	95.2	114.8	1.8	
Camps and camping grounds	24	131	33	25.2	137.5	48	358	74	20.7	154.2	0.0	
Other accommodation	128	98	167	170.4	130.5	1,016	1,167	1,389	119.0	136.7	0.8	

¹⁾ The Classification of Economic Activities of BiH 2010

^{*}final data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

		I	ndividual aı	rrangement	:		Organised trip							
	Arrivals tourist			Nights tourist			Ar	rivals touri	st	Nights tourist				
	II 2019*	II 2020	Indices II 2020 II 2019	II 2019*	II 2020	Indices I <u>I 2019</u> II 2020	II 2019*	II 2020	Indices I12020 II 2019	II 2019	II 2020	Indices I <u>I 2020</u> II 2019		
Total	58,723	57,330	97.6	129,774	126,619	97.6	15,296	14,441	94.4	45,897	43,436	94.6		
Domestic tourist	24,346	25,684	105.5	47,584	47,570	100.0	4,003	3,691	92.2	8,146	10,485	128.7		
Foreign tourist	34,377	31,646	92.1	82,190	79,049	96.2	11,293	10,750	95.2	37,751	32,951	87.3		

^{*} final data

NOTES ON M ETHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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First Release data are also published on the Internet