BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



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YEAR XIII SARAJEVO, 04.07.2020. NUMBER 5

TOURISM STATISTICS

Tourism in BiH, May 2020

In May 2020 tourists realised 4,802 tourist arrivals in Bosnia and Hercegovina which represent the increase by 212.0% as compared to April 2020 and decrease by 96.9% as compared to May 2019. Tourists realised 13,713 tourist nights which represent the increase by 74.7% as compared to April 2020 and decrease by 95.2% as compared to May 2019. Domestic tourists share of total number of overnight stays was 87.8% and foreign tourists share was 12.2%.

The number of domestic tourist nights increased by 117.3% as compared to April 2020 and decreased by 84.8% as compared to May 2019. Foreign tourist nights decreased by 27.7% as compared to April 2020 and decreased by 99.2% as compared to May 2019.

Concerning the structure of foreign tourist nights in May 2020, the most of them (73.8%) were realised by tourists from: Saudi Arabia (22.0%), Croatia and Serbia with by (13.9%), Russian Federation (10.8%), Turkey (5.0%) and USA and Australia with by (4.1%). Tourists from other countries realised 26.2% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: India wiht average stay by 31.0 nights, Australia 33.7 nights, Turkey 21.0 nights and Saudi Arabia 20.4 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in May 2020 amounted to 10,677 which is 48.2% decrease compared to May 2019. Number of available beds was 21,997 beds, which is decrease by 50.3%, compared to the same month of 2019.

In May 2020, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 9,781, which is an decrease of 45,9% compared to May 2019., and number of available beds amounted to 19,204 which is an decrease of 48.4%, compared to the same month of the previous year.

Net occupancy rate of permanent beds in April 2020 was 2.1%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 80.6%.

Tourist nights by months May 2019.- May 2020.

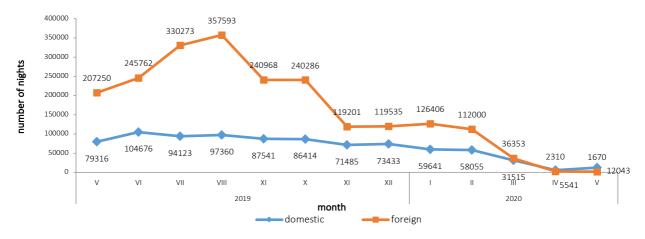
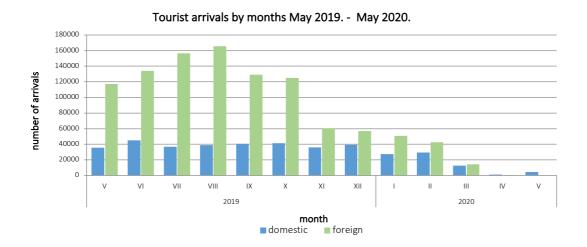


Table 1: Tourist arrivals and nights

			Arrivals					Nights			V 2020		
	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	Structure of nights %	Average number of nihgts by arrivals	
TOTAL	152.806	1.539	4.802	312,0	3,1	286.566	7.851	13.713	174,7	4,8	100,0	2,9	
Domestic tourist	35.663	1.271	4.350	342,3	12,2	79.316	5.541	12.043	217,3	15,2	87,8	2,8	
Foreign tourist	117.143	268	452	168,7	0,4	207.250	2.310	1.670	72,3	0,8	12,2	3,7	

^{*} final data



 $Table\ 2: For eign\ tour ist\ arrivals\ and\ nights, by\ country\ of\ residence$

			Arrivals					V 2020				
	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	Structure of nights %	Average number of nihgts by arrivals
TOTAL	117.143	268	452	168,7	0,4	207.250	2.310	1.670	72,3	0,8	100,0	3,7
Albania	468	1	_	_	=	835	1	_	_	-	_	_
Austria	2.727	2	7	350,0	0,3	4.801	32	13	40,6	0,3	0,8	1,9
Belgium	1.043	1	4	400,0	0,4	2.187	30	34	113,3	1,6	2,0	8,5
Bulgaria	1.136	-	2	_	0,2	1.906	_	4	_	0,2	0,2	2,0
Montenegro	1.941	-	8	_	0,4	3.738	_	14	_	0,4	0,8	1,8
Czech Republic	1.213	_	1	-	0,1	2.070	_	1	_	-	0,1	1,0
Denmark	712	_	_	-	_	1.534	_	_	_	-	-	_
Estonia	43	_	_	_	_	120	_	_	_	_	-	_
Finland	458	_	_	_	_	809	_	_	_	_	-	_
France	3.586	1	4	400,0	0,1	9.804	1	5	500,0	0,1	0,3	1,3
Greece	322	_	_	_	_	690	_	_	_	_	-	_
Netherlands	2.072	_	1	_	_	5.303	_	2	_	-	0,1	2,0
Croatia	9.406	21	106	504,8	1,1	18.927	170	232	136,5	1,2	13,9	2,2
Ireland	653	-	_	-	_	2.304	_	_	-	-	-	-
Iceland	39	_	_	_	_	74	_	_	_	_	_	_

(continued on next page)

								(continued)				
			Arrivals						V 2	V 2020		
	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	V 2019*	IV 2020	V 2020	Indices <u>V 2020</u> IV 2020	Indices V 2020 V 2019	Structure of nights %	Average number of nihgts by arrivals
Italy	4.439	5	12	240,0	0,3	11.463	94	18	19,1	0,2	1,1	1,5
Cyprus	60	_	_	_	_	94	_	_	_	_	_	_
Latvia	79	_	_	_	_	179	_	_	_	_	_	_
Lithuania	142	_	_	_	_	252	_	_	_	_	_	_
Luxembourg	64	1	_	_	_	156	30	_	_	_		_
Hungary	2.035	_	15	_	0,7	2.858	_	16	_	0,6		1,1
Malta	18	_	_	_	_	36	_	_	_	_	_	_
Norway	445	1	1	100,0	0,2	836	1	1	100,0	0,1		1,0
Germany	6.631	30	40	133,3	0,6	13.256	37	66	178,4	0,5		1,7
Poland	4.566	5	16	320,0	0,4	8.421	35	31	88,6	0,4		1,9
Portugal	564	_	_	_	, i	812	_	_	_	_		_
Romania	736	_	2	_	0,3	1.414	-	4	_	0,3	0,2	2,0
Russian Federation	940	49	26	53,1	2,8	1.785	127	181	142,5	10,1		7,0
North of Macedonia ¹⁾	700	3	6	200,0	0,9	1.260	40	8	20,0	0,6		1,3
Slovakia	336	_		_	0,0	755	_					
Slovenia	7.551	2	- 17	- 850,0	0,2	12.529	36	- 27	- 75,0	0,2		- 1,6
Serbia	10.351	47	91	193,6	0,9	19.367	380	232	61,1	1,2		2,5
Spain	1.556				0,5	2.513						
Switzerland (including		-	-	-	-		-	-	-	-		-
Liechtenstein)	1.356	-	12	-	0,9	2.767	-	20	-	0,7	1,2	1,7
Sweden	1.255	1	4	400,0	0,3	2.574	1	5	500,0	0,2	0,3	1,3
Turkey	3.624	2	4	200,0	0,1	5.858	60	84	140,0	1,4	5,0	21,0
United Kingdom	1.930	-	-	-	_	4.884	-	-	-	-	_	-
Ukraine	173	1	2	200,0	1,2	591	30	28	93,3	4,7	1,7	14,0
Other European countries	355	-	2	-	0,6	766	-	3	-	0,4	0,2	1,5
Egypt	85	-	0	-	0,0	177	-	0	-	-	_	-
South Africa	44	-	1	-	2,3	161	-	2	-	1,2	0,1	2,0
Other African countries	253	4	2	50,0	8,0	636	50	32	64,0	5,0	1,9	16,0
Canada	1.106	_	0	_	0,0	1.944	_	_	_	_	_	_
USA	4.179	5	6	120,0	0,1	8.017	96	68	70,8	0,8	4,1	11,3
Other Northern American countries	110	-	-	-	-	208	-	-	-	-	_	-
Brazil	1.246	-	-	-	_	2.298	-	-	-	-	_	-
Other Southern and Central	1.040	3	1	33,3	0,1	2.101	90	2	2,2	0,1	0,1	2,0
Bahrain	57	-	-	-	_	143	-	-	-	-	_	-
India	279	-	1	-	0,4	509	-	31	-	6,1	1,9	31,0
Iran	8	-	-	-	-	20	=	-	=	-	-	-
Israel	340	-	-	-	_	636	_	-	_	_	_	-
Japan	1.732	-	_	-	-	2.223	_	_	_	-	_	-
Republic of Korea	7.398	-	_	-	-	8.419	_	_	_	-	_	-
Qatar	62	1	_	_	-	122	1	-	_	_	_	_
China	15.631	5	-	-	-	17.240	150	-	-	-	-	-
Kuwait	135	21	-	-	_	376	399	-	-	-		-
Malaysia Oman	1.067 57	17	1	5,9	0,1	1.188 187	17	1	5,9	0,1		1,0
Oman Saudi Arabia	336	- 10	- 18	- 180,0	- 5,4	187 829	- 290	368	- 126,9	- 44,4		- 20,4
United Arab Emirates	240	10	2	200,0	0,8	474	10	300	40,0	0,8		2,0
Other Asian countries	4.592	2	34	1700,0	0,8	6.063	22	65	295,5	1,1		2,0 1,9
Australia	1.261	26	3	1700,0	0,2	2.456	80	68	85,0	2,8	- /-	22,7
New Zealand	146		_	-	- ,-	261	_	_	-	_,0		-
Other countries of Oceania	14	_	_	_	_	34	_	_	-	_	_	-
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¹⁾ previous FYR of Macedonia

^{*}final data

Foreign tourist nights and arrivals, by country of residence, May 2020.

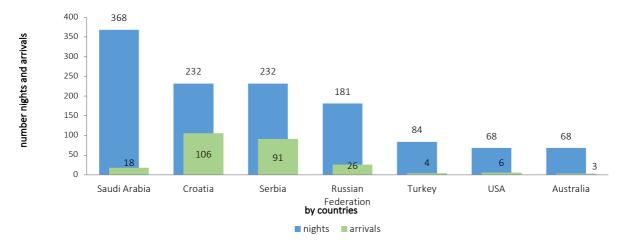


Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

Table 4. Tourist arrivals and highes, by organisation of tourist arrivals													
		Iı	ndividual ar	rangement	:	Organised trip							
	Arrivals tourist			N	ights touris	st	Arrivals tourist			Nights tourist			
	V 2019*	V 2020	Indices V 2020 V 2019	V 2019*	V 2020	Indices <u>V 2020</u> V 2019	V 2019*	V 2020	Indices V 2020 V 2019	V 2019*	V 2020	Indices V 2020 V 2019	
Total	87.551	4.497	5,1	170.962	11.953	7,0	65.255	305	0,5	115.604	1.760	1,5	
Domestic tourist	28.044	4.085	14,6	62.332	10.485	16,8	7.619	265	3,5	16.984	1.558	9,2	
Foreign tourist	59.507	412	0,7	108.630	1.468	1,4	57.636	40	0,1	98.620	202	0,2	

^{*} final data

NOTES ON M ETHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence 0,0 value not zero but less than 0,05 unit of measure use

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