BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



FIRST RELEASE



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YEAR XIV SARAJEVO, 05.10.2020 NUMBER 8

TOURISM STATISTICS

Tourism in BH August, 2020

In August 2020 tourists realised 71,589 tourist arrivals in Bosnia and Hercegovina which represent the increase by 50.9% as compared to July 2020 and decrease by 65.0% as compared to August 2019. Tourists realised 207,720 tourist nights which represent the increase by 54.3% as compared to July 2020 and decrease by 54.3% as compared to August 2019. Domestic tourists share of total number of overnight stays was 75.2% and foreign tourists share was 24.8%.

The number of domestic tourist nights increased by 39.7% as compared to July 2020 and increased by 60.4% as compared to August 2019. Foreign tourist nights increased by 126.5% as compared to July 2020 and decreased by 85.6% as compared to August 2019.

Concerning the structure of foreign tourist nights in August 2020, the most of them (81.6%) were realised by tourists from: Serbia with (62.0%), Croatia (7.8%), Slovenia and UAE by (4.3%) and Germany (3.2%). Tourists from other countries realised 18.4% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Japan with average stay by 26.0 nights, Republic of Korea 15.0 nights, India 11.7 nights, South Africa 8.7 nights, Hungary 7.1 nights and Malasia with 6.0 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in August 2020 amounted to 16,234 which is 24.3% decrease compared to August 2019. Number of available beds was 34.892 beds, which is decrease by 25.1%, compared to the same month of 2019.

In August 2020, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 14,718, which is an decrease of 20.6% compared to August 2019., and number of available beds amounted to 30,191 which is an decrease of 21.1%, compared to the same month of the previous year.

Net occupancy rate of permanent beds in August 2020 was 20.1%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 93.8%.

Tourist nights by months August 2019.- August 2020.

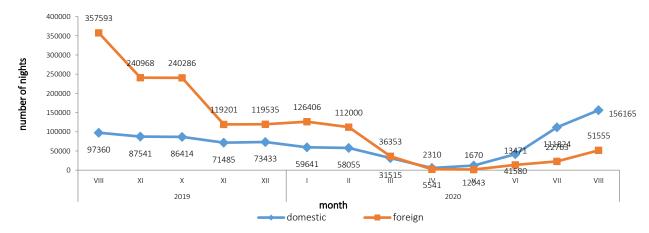


Table 1: Tourist arrivals and nights

			Arrivals				VIII 2020					
	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	Structure of nights %	Average number of nihgts by arrivals
TOTAL	204.601	47.454	71.589	150,9	35,0	454.953	134.587	207.720	154,3	45,7	100,0	2,9
Domestic tourist	39.047	38.097	51.943	136,3	133,0	97.360	111.824	156.165	139,7	160,4	75,2	3,0
Foreign tourist	165.554	9.357	19.646	210,0	11,9	357.593	22.763	51.555	226,5	14,4	24,8	2,6

^{*} final data

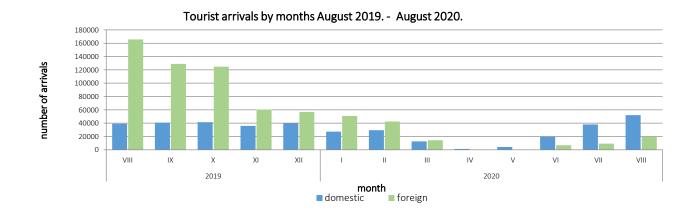


Table 2: Foreign tourist arrivals and nights, by country of residence

		Arrivals						Nights					
	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	Structure of nights %	Average number of nihgts by arrivals	
Total	165.554	9.357	19.646	210,0	11,9	357.593	22.763	51.555	226,5	14.4	100,0	2.6	
Foreign tourist Albania	337	9.357		100,0	11,9 4,7	770	58		93,1	14,4 7,0	,	2,6 3,4	
Austria	4.099	167		166,5	6,8	7.977	305		196,1	7,0 7,5		2,2	
Belgium	886	27		166,7	5,1	1.571	88		170,1	7,5 9,7	,	3,4	
Bulgaria	526	31		180,6	10,6	1.056	57		184,2	9,9		1,9	
Montenegro	1.481	176		146,0	17,4	3.419	370		157,3	•		2,3	
Czech Republic	1.463	57		191,2	7,5	2.961	112		165,2	6,2			
Denmark	734	52		59,6	4,2	1.912	149		48,3	3,8		2,3	
Estonia	74	_	4	,-	1,4	204	_	1	-,-	0,5		1,0	
Finland	220	10		120,0	5,5	468	26	51	196,2	10,9	0,1	4,3	
France	3.156	71	248	349,3	7,9	10.023	152	535	352,0	5,3	1,0	2,2	
Greece	1.924	12	21	175,0	1,1	3.645	46	79	171,7	2,2	0,2	3,8	
Netherlands	3.044	151	146	96,7	4,8	6.261	397	382	96,2	6,1	0,7	2,6	
Croatia	11.499	1.180	1.875	158,9	16,3	21.335	2.904	4.002	137,8	18,8	7,8	2,1	
Ireland	634	49	18	36,7	2,8	1.977	139	31	22,3	1,6	0,1	1,7	
Iceland	91	-	1	_	1,1	494	_	3	_	0,6	0,0	3,0	
Italy	8.985	127	100	78,7	1,1	22.543	461	323	70,1	1,4	0,6	3,2	
Cyprus	220	1	_	_	_	249	2	_	_	_	_	_	
Latvia	81	-	_	_	-	212	-	_	_	-	-	_	
Lithuania	272	146	218	149,3	80,1	409	297	218	73,4	53,3	0,4	1,0	
Luxembourg	192	24	85	354,2	44,3	378	33	211	639,4	55,8	0,4	2,5	

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			Arrivals					VIII 2020				
	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	Structure of nights %	Average number of nihgts by arrivals
Hungary	2.784	52	53	101,9	1,9	5.157	575	374	65,0	7,3	0,7	7,1
Malta	251			,	-,-	1.357						
Norway	496	20	- 15	- 75,0	3,0		- 55	53	96,4	- 4,7	0,1	- 3,5
Germany	7.027	402	569	141,5	8,1		1.035	1.656	160,0	10,8	3,2	2,9
Poland	7.419	33	160	484,8	2,2		111	504	454,1	2,7	1,0	3,2
Portugal	1.022	1	14	1400,0			111	23	2300,0	1,9	0,0	1,6
Romania					1,4							
Russian Federation	1.191	45	50	111,1	4,2	1.958		122	76,3	6,2	0,2	2,4
North of Macedonia ¹⁾	777	15	36	240,0	4,6	1.234	32	98	306,3	7,9	0,2	2,7
	716	69	62	89,9	8,7	1.721	232	280	120,7	16,3	0,5	4,5
Slovakia	1.042	11	47	427,3	4,5	2.284	25	262	1048,0	11,5	0,5	5,6
Slovenia	8.331	112	717	640,2	8,6	15.678	278	2.233	803,2	14,2	4,3	3,1
Serbia	9.245	4.377	11.812	269,9	127,8	17.101	10.116	31.971	316,0	187,0	62,0	2,7
Spain	4.245	15	105	700,0	2,5	6.599	33	223	675,8	3,4	0,4	2,1
Switzerland (including Liechtenstein)	1.741	229	79	34,5	4,5	3.538	429	184	42,9	5,2	0,4	2,3
Sweden	1.582	231	147	63,6	9,3	3.597	656	419	63,9	11,6	0,8	2,9
Turkey	9.988	167	197	118,0	2,0	14.239	494	488	98,8	3,4		2,5
United Kingdom	1.883	54	60	111,1	3,2	4.193	124	170	137,1	4,1	0,3	2,8
Ukraine	341	12	21	175,0	6,2	562	58	62	106,9	11,0	0,1	3,0
Other European countries	479	16	48	300,0	10,0	1.085	25	274	1096,0	25,3	0,5	5,7
Egypt	155	1	11	1100,0	7,1	431	5	63	1260,0	14,6	0,1	5,7
South Africa	113	1	3	300,0	2,7	195	1	26	2600,0	13,3	0,1	8,7
Other African countries	421	20	58	290,0	13,8	965	47	106	225,5	11,0	0,2	1,8
Canada	1.006	11	23	209,1	2,3	2.417	23	61	265,2	2,5	0,1	2,7
USA	3.997	147	263	178,9	6,6	9.065	420	541	128,8	6,0	1,0	2,1
Other Northern American countries	71	-	6	-	8,5	207	-	17	-	8,2	0,0	2,8
Brazil	706	8	14	175,0	2,0	1.345	108	54	50,0	4,0	0,1	3,9
Other Southern and Central	955	14	84	600,0	8,8	2.356	32	92	287,5	3,9	0,2	1,1
Bahrain	2.705	129	5	3,9	0,2	8.177	327	24	7,3	0,3	0,0	4,8
India	429	2	3		0,7		3	35	1166,7	4,2		11,7
Iran	66	2	1		1,5		28	6	21,4			6,0
Israel	2.304	30	21		0,9	5.727	31	23	74,2	0,4		1,1
Japan	834	6	2	33,3	0,2	1.097	22	52	236,4		0,1	26,0
Republic of Korea	3.738	3	1		0,0	4.858		15	187,5	0,3	0,0	15,0
Qatar	1.302	21	78	33,3 371,4		4.858	30	183	610,0	0,3 4,6		2,3
China	9.353	191	78 237	371,4 124,1	6,0 2,5	11.884		369	138,2	4,6 3,1	0,4	2,3 1,6
Kuwait	2.597	13	112		4,3	8.972		291	1818,8			2,6
Malaysia	446	7	2		0,4	791		12	171,4	1,5	0,0	6,0
Oman	1.305	49	18		1,4		102	41	40,2	1,2		2,3
Saudi Arabia	17.584	409	18	4,4	0,1	43.380	1015	26	2,6	0,1	0,1	1,4
United Arab Emirates	10.027	97	867	893,8	8,6	32.143	157	2.224	1416,6	6,9	4,3	2,6
Other Asian countries	2.890	31	86	277,4	3,0	6.629	49	247	504,1	3,7	0,5	2,9
Australia	1.796	6	21	350,0	1,2	3.709	28	58	207,1	1,6	0,1	2,8
New Zealand	201	-	-	-	-	509	-	-	-	-	-	-
Other countries of Oceania	75	1	3	300,0	4,0	109	2	9	450,0	8,3	0,0	3,0

¹⁾ previous FYR of Macedonia

^{*}final data

Foreign tourist nights and arrivals, by country of residence, August 2020.

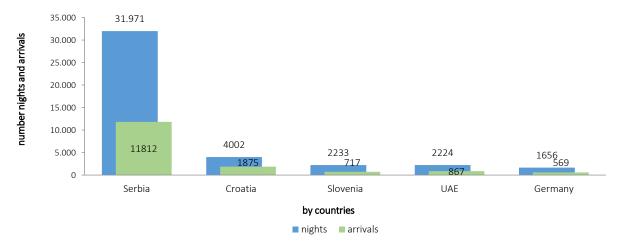


Table 3:Tourist arrivals and nights according to the classification of activities 1)

			VIII 2020								
	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VII 2020	VIII 2020	Indices VIII 2020 VII 2020	Indices VIII 2020 VIII 2019	Structure of nights %
Total	204.601	47.454	71.589	150,9	35,0	454.953	134.587	207.720	154,3	45,7	100,0
Hotels and similar accommodation	187.740	44.609	67.837	152,1	36,1	412.485	124.297	194.817	156,7	47,2	93,8
Holiday and other short-stay accommodation	10.333	1.637	1.553	94,9	15,0	22.751	4.142	3.977	96,0	17,5	1,9
Camps and camping grounds	4.824	814	1.604	197,1	33,3	8.100	1.391	3.471	249,5	42,9	1,7
Other accommodation	1.704	394	595	151,0	34,9	11.617	4.757	5.455	114,7	47,0	2,6
Domestic tourist	39.047	38.097	51.943	136,3	133,0	97.360	111.824	156.165	139,7	160,4	75,2
Hotels and similar accommodation	34.271	35.831	49.326	137,7	143,9	80.976	102.531	145.572	142,0	179,8	70,1
Holiday and other short-stay accommodation	2.616	1.512	1.281	84,7	49,0	4.583	3.764	2.957	78,6	64,5	1,4
Camps and camping grounds	647	366	750	204,9	115,9	842	885	2.266	256,0	269,1	1,1
Other accommodation	1.513	388	586	151,0	38,7	10.959	4.644	5.370	115,6	49,0	2,6
Foreign tourist	165.554	9.357	19.646	210,0	11,9	357.593	22.763	51.555	226,5	14,4	24,8
Hotels and similar accommodation	153.469	8.778	18.511	210,9	12,1	331.509	21.766	49.245	226,2	14,9	23,7
Holiday and other short-stay accommodation	7.717	125	272	217,6	3,5	18.168	378	1.020	269,8	5,6	0,5
Camps and camping grounds	4.177	448	854	190,6	20,4	7.258	506	1.205	238,1	16,6	0,6
Other accommodation	191	6	9	150,0	4,7	658	113	85	75,2	12,9	0,0

¹⁾ The Classification of Economic Activities of BiH 2010

^{*}final data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

		Iı	ndividual a	rrangemen	t	Organised trip								
	Arrivals tourist			Nights tourist			Arı	rivals touri	ist	Nights tourist				
	VIII 2019	VIII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VIII 2020	Indices VIII 2020 VIII 2019	VIII 2019	VIII 2020	Indices VIII 2020 VIII 2019	VIII 2019*	VIII 2020	Indices VIII 2020 VIII 2019		
Total	141.061	64.742	45,9	322.502	184.323	57,2	63.540	6.847	10,8	132.451	23.397	17,7		
Domestic tourist	33.859	46.573	137,5	85.454	136.823	160,1	5.188	5.370	103,5	11.906	19.342	162,5		
Foreign tourist	107.202	18.169	16,9	237.048	47.500	20,0	58.352	1.477	2,5	120.545	4.055	3,4		

NOTES ON M ETHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other includes uncategorised accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment. **Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence 0,0 value not zero but less than 0,05 unit of measure use

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Phone: +387 (33) 911 911 · Telefax: +387 (33) 220 622
E-mail : bhas@bhas.gov.ba · Web site: http://www.bhas.ba
Person responsible: Vesna Ćužić,Actg. Dir.
Prepared by: Ms. Azra Demirović
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