BOSNIA AND HERZEGOVINA AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA



FIRST RELEASE





(cc) (i) You are required to specify a data source when allowed in your product or application.

YEAR XVI SARAJEVO, 04/04/2022 NUMBER 2

BUSINESS STATISTICS

Tourism, february 2022

In February 2022 tourists realised 74 306 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 3.2% as compared to January 2022 and increase by 38.6% as compared to February 2021. Tourists realised 174 160 tourist nights which represent the decrease by 5.9% as compared to January 2022 and increase by 43.2% as compared to February 2022. Domestic tourists share of total number of overnight stays was 40.4% and foreign tourists share was 59.6%.

The number of domestic tourist nights decreased by 6.8% as compared to January 2022 and increased by 1.9% as compared to February 2021. Foreign tourist nights decreased by 5.2% as compared to January 2022 and increased by 96.1% as compared to February 2021.

Concerning the structure of foreign tourist nights in February 2022, the most of them (77.5%) were realised by tourists from: Croatia (32.7%), Serbia (26.8%), Slovenia (9.0%), Montenegro (3.2%), Turkey (3.0%) and Germany (2.8%). Tourists from other countries realised 22.5% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: New Zealand with average stay by 5.0 nights, India with 4.3 nights, Brazil with 3.9 nights, Bahrain with 3.5 nights Kuwait with 3.4 nights, and Australia with 3.2 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in February 2022 amounted to 17 833 which is 11.6% increase compared to February 2021. Number of available beds was 38 770 beds, which is increase by 11.6%, compared to the same month of 2021.

In February 2022, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16 343, which is an increase of 9.4% compared to February 2021., and number of available beds amounted to 34 163 which is an increase of 10.1%, compared to the same month of the previous year.

Net occupancy rate of rooms was 21.0% and permanent beds it was 17.3% in February 2022, while in February 2021, net occupancy rate of rooms was 16.5% and of permanent beds 13.4%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 95.0%

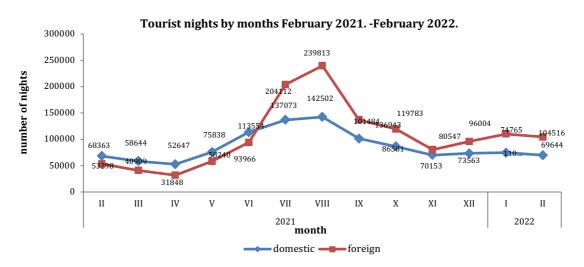
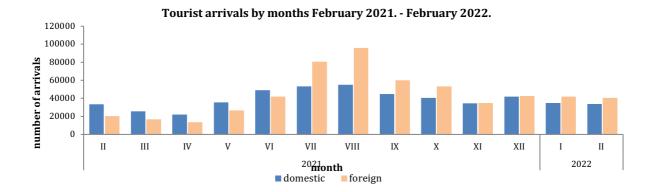


Table	1:	Tourist	arrivals	and	nights
-------	----	----------------	----------	-----	--------

	Arrivals							Nights			II 2022		
	II 2021*	I 2021	II 2022	Indices 2022 2022	Indices II 2022 II 2021	II 2021*	I 2021	II 2022	Indices II 2022 I 20212	Indices I <u>I 2022</u> II 2021	Structure of nights %	Average number of nihgts by arrivals	
Total	53.623	76.757	74.306	96,8	138,6	121.661	185.033	174.160	94,1	143,2	100,0	2,3	
Domestic tourist	33.408	34.944	33.749	96,6	101,0	68.363	74.765	69.644	93,2	101,9	40,0	2,1	
Foreign tourist	20.215	41.813	40.557	97,0	200,6	53.298	110.268	104.516	94,8	196,1	60,0	2,6	

*final data



	Arrivals								II 2022			
	II 2021*	I 2022	II 2022	Indices 2022 2022	Indices 1) 2022 2021	II 2021*	l 2022	II 2022	Indices 2022 2022	Indices 1) <u>II 2022</u> II 2021	Structure of nihgts %	Average number of nihgts by arrivals
Total					•				•	I.		
Foreign tourist	20.215	41.813	40.557	97,0	200,6	53.298	110.268	104.516	94,8	196,1	100,0	2,6
Albania	55	84	97	115,5	176,4	120	142	196	138,0	163,3	0,2	2,0
Austria	453	1.298	1.069	82,4	236,0	1.080	3.135	2.225	71,0	206,0	2,1	2,1
Belgium	46	201	115	57,2	250,0	110	464	285	61,4	259,1	0,3	2,5
Bulgaria	51	160	73	45,6	143,1	143	284	211	74,3	147,6	0,2	2,9
Montenegro	1.026	2.476	1.484	59,9	144,6	2.501	6.636	3.363	50,7	134,5	3,2	2,3
Czech Republic	105	82	167	203,7	159,0	303	223	406	182,1	134,0	0,4	2,4
Denmark	23	98	87	88,8	378,3	71	244	259	106,1	364,8	0,2	3,0
Estonia	1	2	7	350,0	700,0	1	2	7	350,0	700,0	0,0	1,0
Finland	13	18	32	177,8	246,2	131	56	77	137,5	58,8	0,1	2,4
France	139	271	346	127,7	248,9	413	528	823	155,9	199,3	0,8	2,4
Greece	28	48	71	147,9	253,6	153	127	130	102,4	85,0	0,1	1,8
Netherlands	131	437	427	97,7	326,0	334	1.224	1.082	88,4	324,0	1,0	2,5
Croatia	4.162	12.841	12.682	98,8	304,7	10.965	33.963	34.218	100,8	312,1	32,7	2,7
Ireland	5	26	42	161,5	840,0	7	71	97	136,6	900,9	0,1	2,3
Iceland	7	5	4	80,0	57,1	7	10	8	80,0	114,3	0,0	2,0
Italy	293	446	621	139,2	211,9	910	1.058	1.252	118,3	137,6	1,2	2,0
Cyprus	3	12	5	41,7	166,7	8	14	7	50,0	87,5	0,0	1,4
Latvia	3	11	22	200,0	733,3	3	13	34	261,5	900,9	0,0	1,5
Lithuania	5	30	133	443,3	900,9	9	62	232	374,2	900,9	0,2	1,7
Luxembourg	58	48	40	83,3	69,0	143	127	107	84,3	74,8	0,1	2,7
Hungary	76	251	319	127,1	419,7	297	908	973	107,2	327,6	0,9	3,1

(continued on next pague)

2

		Arrivals							II 2022			
	II 2021*	I 2022	II 2022	Indices II 2022 I 2022	Indices 1) <u>II 2022</u> II 2021	II 2021*	I 2022	II 2022	Indices <u>II 2022</u> I 2022	Indices 1) <u>II 2022</u> II 2021	Structure of nights %	Average number of nihgts by arrivals
Norway	7	85	92	108,2	900,9	19	195	169	86,7	889,5	0,2	1,8
Germany	483	1.641	1.233	75,1	255,3	1.222	4.027	2.905	72,1	237,7	2,8	2,4
Poland	71	132	175	132,6	246,5	165	436	446	102,3	270,3	0,4	2,5
Portugal	9	25	46	184,0	511,1	76	59	110	186,4	144,7	0,1	2,4
Romania	82	250	106	42,4	129,3	334	453	263	58,1	78,7	0,3	2,5
Russian Federation	91	280	210	75,0	230,8	192	896	379	42,3	197,4	0,4	1,8
North Macedonia	170	279	379	135,8	222,9	395	606	927	153,0	234,7	0,9	2,4
Slovakia	61	62	125	201,6	204,9	153	157	365	232,5	238,6	0,3	2,9
Slovenia	1.507	2.458	3.297	134,1	218,8	3.948	5.614	9.376	167,0	237,5	9,0	2,8
Serbia	8.005	10.166	10.728	105,5	134,0	21.410	29.598	27.999	94,6	130,8	26,8	2,6
Spain	26	128	113	88,3	434,6	52	302	220	72,8	423,1	0,2	1,9
Switzerland (including	355	422	255	62.0	400.0	6	224	250		21.2	2.2	2.
Liechtenstein)	355	430	356	82,8	100,3	947	901	869	96,4	91,8	0,8	2,4
Sweden	115	278	192	69,1	167,0	292	692	486	70,2	166,4	0,5	2,5
Turkey	665	1.404	1.476	105,1	222,0	1.443	3.141	3.112	99,1	215,7	3,0	2,1
United Kingdom	91	228	393	172,4	431,9	224	556	1.111	199,8	496,0	1,1	2,8
Ukraine	14	34	64	188,2	457,1	39	73	169	231,5	433,3	0,2	2,6
Other European countries	37	129	137	106,2	370,3	82	272	332	122,1	404,9	0,3	2,4
Egypt	17	39	51	130,8	300,0	61	66	126	190,9	206,6	0,1	2,5
South Africa	3	14	2	14,3	66,7	13	25	4	16,0	30,8	0,0	2,0
Other African countries	66	78	55	70,5	83,3	117	151	98	64,9	83,8	0,1	1,8
Canada	18	65	67	103,1	372,2	143	132	136	103,0	95,1	0,1	2,0
USA	487	825	726	88,0	149,1	1.100	1.892	1.659	87,7	150,8	1,6	2,3
Other Northern American countries	16	32	17	53,1	106,3	27	33	21	63,6	77,8	0,0	1,2
Brazil	8	26	20	76,9	250,0	21	36	77	213,9	366,7	0,1	3,9
Other Southern and Central	30	48	56	116,7	186,7	59	72	180	250,0	305,1	0,2	3,2
American countries	36	141	63	44,7	175,0	120	377	222	58,9	185,0	0,2	3,5
Bahrain	11	21	43	204,8	390,9	31	31	184	593,5	593,5	0,2	4,3
India	5	4	14	350,0	280,0	9	4	17	425,0	188,9	0,0	1,2
Iran	2	58	35	60,3	900,9	10	155	83	53,5	830,0	0,1	2,4
Israel	6	23	33	143,5	550,0	12	53	69	130,2	575,0	0,1	2,1
Japan	1	18	37	205,6	900,9	4	24	48	200,0	900,9	0,0	1,3
Republic of Korea	32	108	97	89,8	303,1	112	262	193	73,7	172,3	0,2	2,0
Qatar	40	214	254	118,7	635,0	87	966	775	80,2	890,8	0,7	3,1
China	70	136	239	175,7	341,4	310	627	820	130,8	264,5	0,8	3,4
Kuwait	7	20	37	185,0	528,6	16	70	58	82,9	362,5	0,1	1,6
Malaysia	40	319	309	96,9	772,5	77	786	677	86,1	879,2	0,6	2,2
Oman	29	1.211	611	50,5	900,9	33	2.848	1.406	49,4	900,9	1,3	2,3
Saudi Arabia	680	1.326	510	38,5	75,0	1.751	3.746	1.565	41,8	89,4	1,5	3,1
United Arab Emirates	110	166	218	131,3	198,2	363	475	563	118,5	155,1	0,5	2,6
Other Asian countries	28	59	89	150,8	317,9	119	152	286	188,2	240,3	0,3	3,2
Australia	_	6	2	33,3	-	_	13	10	76,9	_	0,0	5,0
New Zealand	1	2	5	250,0	500,0	1	3	6	200,0	600,0	0,0	1,2
Other countries of Oceania	7	85	92	108,2	900,9	19	195	169	86,7	889,5	0,2	1,8

¹⁾ Index higher than 900 *final data

Foreign tourist nights and arrivals, by country of residence, February 2022.

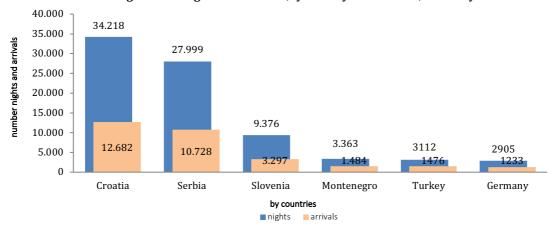


Table 3:Tourist arriva	ls and nights a	ccording to th	e classification	n of activities 2	2)						
			Arrivals					II 2022			
	II 2021*	I 2022	II 2022	Indices II 2022 I 2022	Indices 1) II 2022 II 2021	II 2021*	I 2022	II 2022	Indices II 2022 I 2022	Indices 1) II 2022 II 2021	Structureof nights %
Total	53.623	76.757	74.306	96,8	138,6	121.661	185.033	174.160	94,1	143,2	100,0
Hotels and similar accommodation	52.178	74.591	72.204	96,8	138,4	116.069	175.940	165.499	94,1	142,6	95,0
Holiday and other short-stay accommodation	1.106	1.673	1.627	97,3	147,1	2.556	4.023	3.582	89,0	140,1	2,1
Camps and camping grounds	17	63	74	117,5	435,3	17	165	152	92,1	894,1	0,1
Other accommodation	322	430	401	93,3	124,5	3.019	4.905	4.927	100,4	163,2	2,8
Domestic tourist	33.408	34.944	33.749	96,6	101,0	68.363	74.765	69.644	93,2	101,9	40,0
Hotels and similar accommodation	32.106	33.518	32.222	96,1	100,4	63.395	68.056	62.682	92,1	98,9	36,0
Holiday and other short-stay accommodation	977	1.033	1.143	110,6	117,0	1.967	2.215	2.211	99,8	112,4	1,3
Camps and camping grounds	13	23	31	134,8	238,5	13	45	51	113,3	392,3	0,0
Other accommodation	312	370	353	95,4	113,1	2.988	4.449	4.700	105,6	157,3	2,7
Foreign tourist	20.215	41.813	40.557	97,0	200,6	53.298	110.268	104.516	94,8	196,1	60,0
Hotels and similar accommodation	20.072	41.073	39.982	97,3	199,2	52.674	107.884	102.817	95,3	195,2	59,0
Holiday and other short-stay accommodation	129	640	484	75,6	375,2	589	1.808	1.371	75,8	232,8	0,8
Camps and camping grounds	4	40	43	107,5	900,91)	4	120	101	84,2	900,91)	0,1
Other accommodation	10	60	48	80,0	480	31	456	227	49,8	732,3	0,1

²⁾The Classification of Economic Activities of BiH 2010
1) Index higher than 900
*final data

Table 4:Tourist arrivals and nights, by type of organisation of tourist trips

				rrangement		Organised trip								
		Arrivals		Nights				Arrivals		Nights				
	II 2021*	II 2022	Indices II 2022 II 2021	II 2021*	II 2022	Indices II 2022 II 2021	II 2021	II 2022	Indices II 2022 II 2021	II 2021	II 2022	Indices II 2022 II 2021		
Total	48364	65027	134,5	110676	147670	133,4	5259	9279	176,4	10985	26490	241,1		
Domestic tourist	30152	30691	101,8	62281	63113	101,3	3256	3058	93,9	6082	6531	107,4		
Foreign tourist	18212	34336	188,5	48395	84557	174,7	2003	6221	310,6	4903	19959	407,1		

*final data

Methodology

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section: 55.1 (hotels and similar accommodation), 55.2 (holiday and other short-stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in:households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Occupancy rate of bedrooms (net) in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

Organization of tourist arrivals represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual on organised (travel agencies).

Symbols

- no occurrence 0,0 value not zero but less than 0,05

Published by the Agency for Statistics of the Bosnia and Herzegovina, 71000 Sarajevo, Zelenih beretki 26

Phone: +387 (33) 911 911 | Telefax: +387 (33) 220 622 E-mail: bhas@bhas.gov.ba | Web site: www.bhas.gov.ba

Responsible persons:

Velimir Jukić, Assistant Director of Business Statistics Vesna Ćužić, Director

Prepared by: Azra Bander Demirović



