



# FIRST RELEASE



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GODINA X

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## TOURISM STATISTICS

### Tourism in BIH, March 2016

In March 2016 tourists realised 70.248 tourist arrivals in Bosnia and Hercegovina which represent the increase by 34.4% as compared to February 2016 and increase by 9.2% as compared to March 2015.

Tourists realised 142.966 tourist nights which represent the increase by 30.2% as compared to February 2016 and increase by 8.5% as compared to March 2015. Domestic tourists share of total number of overnight stays was 36.5% and foreign tourists share was 63.5%.

The number of domestic tourist nights increased by 24.2% as compared to February 2016 and increased by 2.0% as compared to March 2015. Foreign tourist nights increased by 33.9% as compared to February 2016 and increased by 12.6% as compared to March 2015.

Concerning the structure of foreign tourist nights in March 2016, the most of them (59.6%) were realised by tourists from: Croatia (20.2%), Serbia (12.3%), Turkey (7.0%), Italy (5.2%), Slovenia (4.2%), Netherlands (3.8%), Germany (3.5%) and Austria (3.4%). Tourists from other countries realised 40.4% of tourist nights.

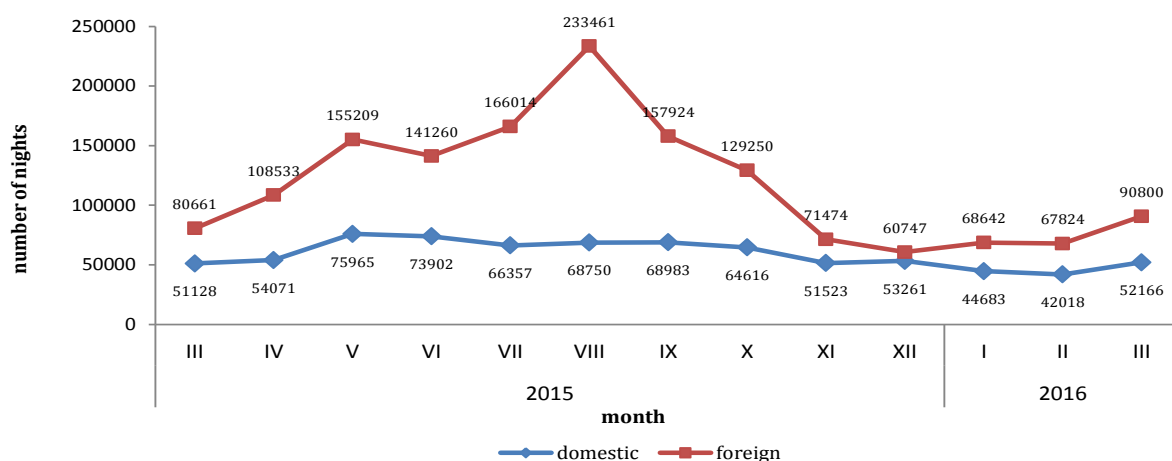
Regarding the average detention of foreign tourist stays in our country on the first place comes: South Africa with average stay by 11.0 nights, Netherlands 4.5 nights, Romania 3.9 nights, Denmark 3.4 nights, Australia 3.3 nights and India 3.1 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in March 2016 amounted to 15.347, which is 5.1% increase compared to March 2015. Number of available beds was 32.244 beds, which is increase by 5.8%, compared to the same month of 2015.

In March 2016, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 13.826, which is an increase of 5,3% compared to March 2015., and number of available beds amounted to 28.316 which is an increase of 7.6%, compared to the same month of the previous year. Net occupancy rate of permanent beds was 14.8%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 92.5%.

Tourist nights by months March 2015 - March 2016

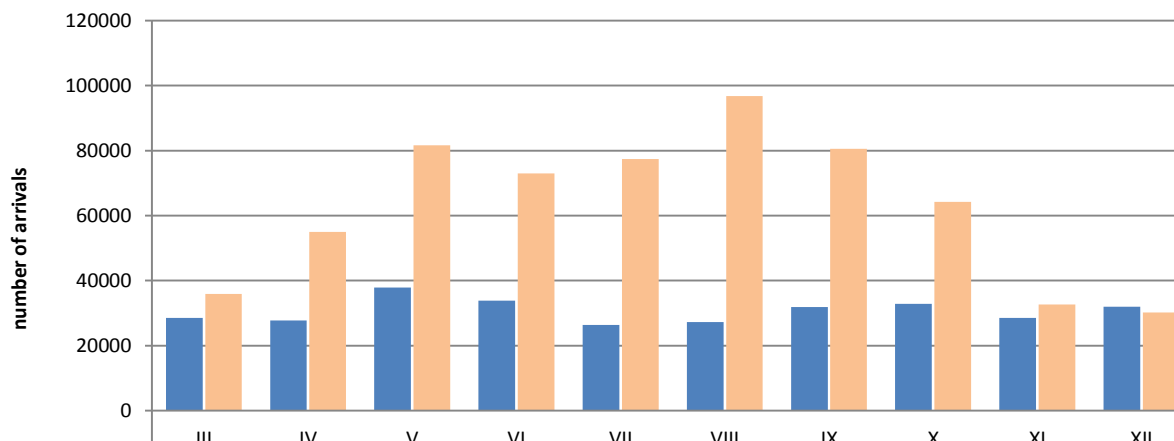


**Table 1: Tourist arrivals and nights**

	Arrivals					Nights					III 2016	
	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	<b>64.317</b>	<b>52.269</b>	<b>70.248</b>	<b>134,4</b>	<b>109,2</b>	<b>131.789</b>	<b>109.842</b>	<b>142.966</b>	<b>130,2</b>	<b>108,5</b>	<b>100,0</b>	<b>2,0</b>
<b>Domestic tourist</b>	28.463	23.642	28.392	120,1	99,8	51.128	42.018	52.166	124,2	102,0	36,5	1,8
<b>Foreign tourist</b>	35.854	28.627	41.856	146,2	116,7	80.661	67.824	90.800	133,9	112,6	63,5	2,2

\* data for the previous period are revised

**Tourist arrivals by months, March 2015 - March 2016**



**Table 2: Foreign tourist arrivals and nights, by country of residence**

	Arrivals					Nights					III 2016	
	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	Structure of nights %	Average number of nights by arrivals
<b>TOTAL</b>	<b>35.854</b>	<b>28.627</b>	<b>41.856</b>	<b>146,2</b>	<b>116,7</b>	<b>80.661</b>	<b>67.824</b>	<b>90.800</b>	<b>133,9</b>	<b>112,6</b>	<b>100,0</b>	<b>2,2</b>
Albania	276	161	530	329,2	192,0	571	299	1.024	342,5	179,3	1,1	1,9
Austria	1.107	883	1.644	186,2	148,5	2.027	1.772	3.074	173,5	151,7	3,4	1,9
Belgium	127	101	149	147,5	117,3	232	259	318	122,8	137,1	0,4	2,1
Bulgaria	138	178	289	162,4	209,4	230	441	506	114,7	220,0	0,6	1,8
Montenegro	685	565	867	153,5	126,6	1.236	1.690	1.638	96,9	132,5	1,8	1,9
Czech Republic	176	193	156	80,8	88,6	268	404	303	75,0	113,1	0,3	1,9
Denmark	105	80	255	318,8	242,9	354	286	874	305,6	246,9	1,0	3,4
Estonia	11	10	6	60,0	54,5	27	42	10	23,8	37,0	0,0	1,7
Finland	34	44	76	172,7	223,5	64	89	148	166,3	231,3	0,2	1,9
France	313	267	367	137,5	117,3	733	593	800	134,9	109,1	0,9	2,2
Greece	160	83	347	418,1	216,9	292	174	635	364,9	217,5	0,7	1,8
Netherlands	566	353	770	218,1	136,0	1.202	852	3.455	405,5	287,4	3,8	4,5
Croatia	8.459	6.476	7.016	108,3	82,9	24.017	16.327	18.344	112,4	76,4	20,2	2,6
Ireland	66	67	78	116,4	118,2	157	147	165	112,2	105,1	0,2	2,1
Iceland	4	10	10	100,0	250,0	7	35	22	62,9	314,3	0,0	2,2
Italy	3.059	923	2.021	219,0	66,1	8.071	2.006	4.687	233,6	58,1	5,2	2,3

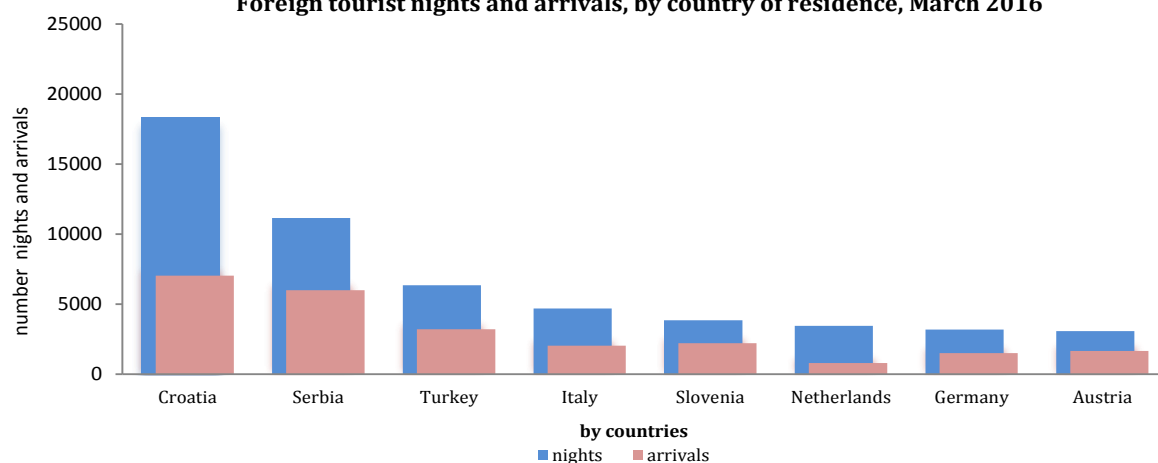
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	Arrivals					Nights					III 2016	
	III 2015	II 2016*	III 2016	Indeksi	Indeksi	III 2015	II 2016*	III 2016	Indeksi	Indeksi	Structure of nights %	Average number of nights by arrivals
				III 2016 II 2016	III 2016 III 2015				III 2016 II 2016	III 2016 III 2015		
Cyprus	5	7	6	85,7	120,0	6	15	9	60,0	150,0	0,0	1,5
Latvia	38	7	6	85,7	15,8	135	20	13	65,0	9,6	0,0	2,2
Lithuania	48	10	19	190,0	39,6	97	26	35	134,6	36,1	0,0	1,8
Luxembourg	5	25	21	84,0	420,0	10	53	49	92,5	490,0	0,1	2,3
Hungary	380	211	384	182,0	101,1	748	434	701	161,5	93,7	0,8	1,8
FYR of Macedonia	745	335	696	207,8	93,4	1.425	673	1.512	224,7	106,1	1,7	2,2
Malta	2	7	3	42,9	150,0	2	45	4	8,9	200,0	0,0	1,3
Norway	81	83	270	325,3	333,3	182	150	615	410,0	337,9	0,7	2,3
Germany	1.100	886	1.485	167,6	135,0	2.184	1.959	3.169	161,8	145,1	3,5	2,1
Poland	275	271	226	83,4	82,2	644	527	472	89,6	73,3	0,5	2,1
Portugal	35	28	52	185,7	148,6	73	76	129	169,7	176,7	0,1	2,5
Romania	168	167	219	131,1	130,4	356	391	851	217,6	239,0	0,9	3,9
Russian Federation	244	134	317	236,6	129,9	621	367	506	137,9	81,5	0,6	1,6
Slovakia	95	84	134	159,5	141,1	153	178	247	138,8	161,4	0,3	1,8
Slovenia	2.526	2.319	2.198	94,8	87,0	4.813	5.025	3.847	76,6	79,9	4,2	1,8
Serbia	6.028	5.760	5.980	103,8	99,2	12.355	14.979	11.142	74,4	90,2	12,3	1,9
Spain	227	124	454	366,1	200,0	407	297	820	276,1	201,5	0,9	1,8
Switzerland (including Liechtenstein)	244	323	421	130,3	172,5	531	709	939	132,4	176,8	1,0	2,2
Sweden	421	335	441	131,6	104,8	1.043	875	1.070	122,3	102,6	1,2	2,4
Turkey	1.905	1.962	3.187	162,4	167,3	3.975	4.825	6.351	131,6	159,8	7,0	2,0
United Kingdom	483	521	516	99,0	106,8	1.107	1.185	1.041	87,8	94,0	1,1	2,0
Ukraine	25	72	80	111,1	320,0	44	176	155	88,1	352,3	0,2	1,9
Other European countries	116	96	188	195,8	162,1	263	377	509	135,0	193,5	0,6	2,7
Egypt	23	59	132	223,7	573,9	81	93	348	374,2	429,6	0,4	2,6
South Africa	10	18	8	44,4	80,0	30	80	88	110,0	293,3	0,1	11,0
Other African countries	33	28	64	228,6	193,9	96	96	238	247,9	247,9	0,3	3,7
Canada	73	95	91	95,8	124,7	165	204	216	105,9	130,9	0,2	2,4
USA	958	710	1.133	159,6	118,3	1.978	1.422	2.499	175,7	126,3	2,8	2,2
Other Northern American countries	60	8	19	237,5	31,7	75	18	34	188,9	45,3	0,0	1,8
Brazil	151	19	74	389,5	49,0	382	30	113	376,7	29,6	0,1	1,5
Other Southern and Central American countries	81	121	232	191,7	286,4	191	222	584	263,1	305,8	0,6	2,5
India	27	22	74	336,4	274,1	56	70	231	330,0	412,5	0,3	3,1
Iran	9	22	15	68,2	166,7	26	55	39	70,9	150,0	0,0	2,6
Israel	34	39	66	169,2	194,1	53	72	143	198,6	269,8	0,2	2,2
Japan	382	119	530	445,4	138,7	511	221	656	296,8	128,4	0,7	1,2
China	289	311	578	185,9	200,0	429	375	710	189,3	165,5	0,8	1,2
Republic of Korea	1.619	1.098	1.803	164,2	111,4	1.765	1.260	2.024	160,6	114,7	2,2	1,1
Kuwait	282	286	447	156,3	158,5	926	943	1.312	139,1	141,7	1,4	2,9
Saudi Arabia	240	183	519	283,6	216,3	540	448	1.260	281,3	233,3	1,4	2,4
Other Asian countries	1.021	1.253	4.070	324,8	398,6	2.496	3.177	9.764	307,3	391,2	10,8	2,4
Australia	69	60	90	150,0	130,4	173	207	293	141,5	169,4	0,3	3,3
New Zealand	7	12	11	91,7	157,1	19	46	31	67,4	163,2	0,0	2,8
Other countries of Oceania	4	3	16	533,3	400,0	7	7	28	400,0	400,0	0,0	1,8

\*data for the previous period are revised

**Foreign tourist nights and arrivals, by country of residence, March 2016**



**Table 3: Tourist arrivals and nights according to the classification of activities <sup>1)</sup>**

	Arrivals					Nights					III 2016
	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	III 2015	II 2016*	III 2016	Indeksi III 2016 II 2016	Indeksi III 2016 III 2015	Structure of nights %
<b>Total</b>	<b>64.317</b>	<b>52.269</b>	<b>70.248</b>	<b>134,4</b>	<b>109,2</b>	<b>131.789</b>	<b>109.842</b>	<b>142.966</b>	<b>130,2</b>	<b>108,5</b>	<b>100,0</b>
Hotels and similar accommodation	61.107	50.015	66.563	133,1	108,9	122.941	103.841	132.315	127,4	107,6	92,5
Holiday and other short-stay accommodation	2.218	1.574	2.619	166,4	118,1	4.222	3.103	5.640	181,8	133,6	3,9
Camps and camping grounds	33	-	-	-	-	39	-	-	-	-	-
Other accommodation	959	680	1.066	156,8	111,2	4.587	2.898	5.011	172,9	109,2	3,5
<b>Domestic tourist</b>	<b>28.463</b>	<b>23.642</b>	<b>28.392</b>	<b>120,1</b>	<b>99,8</b>	<b>51.128</b>	<b>42.018</b>	<b>52.166</b>	<b>124,2</b>	<b>102,0</b>	<b>36,5</b>
Hotels and similar accommodation	26.867	22.370	26.620	119,0	99,1	47.019	38.921	47.034	120,8	100,0	32,9
Holiday and other short-stay accommodation	1.025	824	1.109	134,6	108,2	1.563	1.001	1.727	172,5	110,5	1,2
Camps and camping grounds	8	-	-	-	-	8	-	-	-	-	-
Other accommodation	563	448	663	148,0	117,8	2.538	2.096	3.405	162,5	134,2	2,4
<b>Foreign tourist</b>	<b>35.854</b>	<b>28.627</b>	<b>41.856</b>	<b>146,2</b>	<b>116,7</b>	<b>80.661</b>	<b>67.824</b>	<b>90.800</b>	<b>133,9</b>	<b>112,6</b>	<b>63,5</b>
Hotels and similar accommodation	34.240	27.645	39.943	144,5	116,7	75.922	64.920	85.281	131,4	112,3	59,7
Holiday and other short-stay accommodation	1.193	750	1.510	201,3	126,6	2.659	2.102	3.913	186,2	147,2	2,7
Camps and camping grounds	25	-	-	-	-	31	-	-	-	-	-
Other accommodation	396	232	403	173,7	101,8	2.049	802	1.606	200,2	78,4	1,1

\*data for the previous period are revised

<sup>1)</sup> The Classification of Economic Activities of BiH 2010

## NOTES ON METHODOLOGY

### The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

### Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

### Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation services in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

### Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

### Definitions

**Tourism** means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

**Tourist** is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

**Residence** is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

**Domestic tourist** is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

**Foreign tourist** is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

**Tourist arrivals** refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

**Tourist nights** refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

**Accommodation capacities** are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

**Permanent beds** are those that are regularly ready-made for renting to guests.

**Occupancy rate of permanent beds (net)** in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

### Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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