



FIRST RELEASE



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TOURISM STATISTICS Tourism in BIH, July 2017

In July 2017 tourists realised 160,462 tourist arrivals in Bosnia and Hercegovina which represent the increase by 27.7% as compared to June 2017 and increase by 24.5% as compared to July 2016. Tourists realised 347,082 tourist nights which represent the increase by 42.6% as compared to June 2017 and increase by 19.7% as compared to July 2016. Domestic tourists share of total number of overnight stays was 21.6% and foreign tourists share was 78.4%.

The number of domestic tourist nights increased by 12.6% as compared to June 2017 and increased by 11.7% as compared to July 2016. Foreign tourist nights increased by 53.8% as compared to June 2017 and increased by 22.2% as compared to July 2016.

Concerning the structure of foreign tourist nights in July 2017, the most of them (47.3%) were realised by tourists from: United Arab Emirates (10.8%), Poland (8.8%), Turkey (8.1%), Saudi Arabia (6.6%), Serbia and Croatia by (4.5%), and Oman (4.0%). Tourists from other countries realised 52.7% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Kuwait and France with average stay by 3.8 nights, Iran 3.6 nights, United Arab Emirates 3,2 nights, Qatar 3.1 nights, Bahrain 2.9 nights, and Ireland, Malta and Romania 2.8 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in July 2017 amounted to 19,083, which is 10.7% increase compared to July 2016. Number of available beds was 40,689 beds, which is increase by 10,1%, compared to the same month of 2016.

In July 2017, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16,483, which is an increase of 10.0% compared to June 2016., and number of available beds amounted to 33,434 which is an increase of 9.8%, compared to the same month of the previous year. Net occupancy rate of permanent beds was 30.1%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 90.8%.

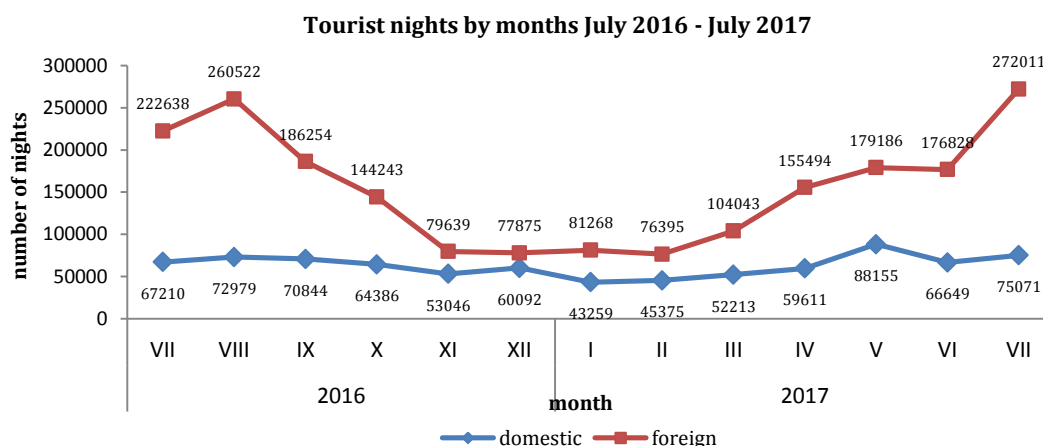


Table 1: Tourist arrivals and nights

	Arrivals					Nights					VII 2017	
	VII 2016*	VI 2017	VII 2017	Indices VII 2017 / VI 2017	Indices VII 2017 / VII 2016	VII 2016*	VI 2017	VII 2017	Indices VII 2017 / VI 2017	Indices VII 2017 / VII 2016	Structure of nights %	Average number of nights by arrivals
TOTAL	128.861	125.616	160.462	127,7	124,5	289.848	243.477	347.082	142,6	119,7	100,0	2,2
Domestic tourist	28.829	32.267	32.012	99,2	111,0	67.210	66.649	75.071	112,6	111,7	21,6	2,3
Foreign tourist	100.032	93.349	128.450	137,6	128,4	222.638	176.828	272.011	153,8	122,2	78,4	2,1

* correct data

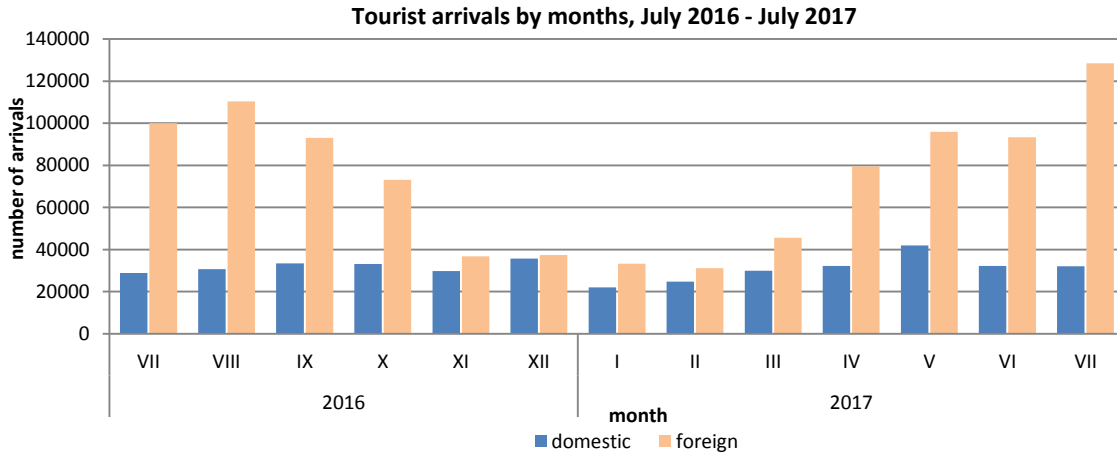


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					VII 2017	
	VII 2016*	VI 2017	VII 2017	Indices VII 2017 / VI 2017	Indices VII 2017 / VII 2016	VII 2016*	VI 2017	VII 2017	Indices VII 2017 / VI 2017	Indices VII 2017 / VII 2016	Structure of nights %	Average number of nights by arrivals
TOTAL	100.032	93.349	128.450	137,6	128,4	222.638	176.828	272.011	153,8	122,2	100,0	2,1
Albania	147	186	164	88,2	111,6	276	387	322	83,2	116,7	0,1	2,0
Austria	2.277	2.375	2.827	119,0	124,2	4.322	4.403	5.509	125,1	127,5	2,0	1,9
Belgium	809	677	1.131	167,1	139,8	1.809	1.792	2.269	126,6	125,4	0,8	2,0
Bulgaria	798	995	734	73,8	92,0	1.425	1.392	1.268	91,1	89,0	0,5	1,7
Montenegro	927	1.036	1.004	96,9	108,3	2.390	2.431	2.700	111,1	113,0	1,0	2,7
Czech Republic	724	614	886	144,3	122,4	1.413	1.201	1.625	135,3	115,0	0,6	1,8
Denmark	927	333	907	272,4	97,8	2.087	859	2.356	274,3	112,9	0,9	2,6
Estonia	46	44	73	165,9	158,7	118	95	137	144,2	116,1	0,1	1,9
Finland	285	203	312	153,7	109,5	588	490	636	129,8	108,2	0,2	2,0
France	1.703	2.145	2.410	112,4	141,5	5.578	6.315	9.149	144,9	164,0	3,4	3,8
Greece	1.095	595	592	99,5	54,1	2.101	1.124	1.193	106,1	56,8	0,4	2,0
Netherlands	1.637	1.319	2.077	157,5	126,9	3.134	3.374	4.480	132,8	142,9	1,6	2,2
Croatia	6.272	7.658	6.410	83,7	102,2	11.919	13.968	12.224	87,5	102,6	4,5	1,9
Ireland	426	417	494	118,5	116,0	1.468	1.615	1.393	86,3	94,9	0,5	2,8
Iceland	38	7	22	314,3	57,9	180	9	49	544,4	27,2	0,0	2,2

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	Arrivals					Nights					VII 2017	
	VII 2016*	VI 2017	VII 2017	Indices VII 2017 VI 2017	Indices VII 2017 VII 2016	VII 2016*	VI 2017	VII 2017	Indices VII 2017 VI 2017	Indices VII 2017 VII 2016	Structure of nights %	Average number of nights by arrivals
Italy	4113	4585	4181	91,2	101,7	10307	11509	10222	88,8	99,2	3,8	2,4
Cyprus	260	33	104	315,2	40,0	357	45	113	251,1	31,7	0,0	1,1
Latvia	108	48	200	416,7	185,2	368	133	366	275,2	99,5	0,1	1,8
Lithuania	168	119	216	181,5	128,6	701	166	288	173,5	41,1	0,1	1,3
Luxembourg	117	42	83	197,6	70,9	275	78	164	210,3	59,6	0,1	2,0
Hungary	1.341	1.411	1.818	128,8	135,6	2.698	2.935	3.604	122,8	133,6	1,3	2,0
FYR of Macedonia	521	712	717	100,7	137,6	1.247	1.118	1.278	114,3	102,5	0,5	1,8
Malta	92	26	54	207,7	58,7	167	64	152	237,5	91,0	0,1	2,8
Norway	836	579	1.186	204,8	141,9	1.884	1.390	2.641	190,0	140,2	1,0	2,2
Germany	3.103	3.360	3.554	105,8	114,5	6.702	7.118	7.722	108,5	115,2	2,8	2,2
Poland	6.581	7.214	10.098	140,0	153,4	18.803	16.380	23.935	146,1	127,3	8,8	2,4
Portugal	474	212	195	92,0	41,1	694	354	398	112,4	57,3	0,1	2,0
Romania	441	422	486	115,2	110,2	911	1.314	1.366	104,0	149,9	0,5	2,8
Russian Federation	490	519	769	148,2	156,9	875	1.076	1.511	140,4	172,7	0,6	2,0
Slovakia	403	305	635	208,2	157,6	872	514	1.257	244,6	144,2	0,5	2,0
Slovenia	4.311	5.394	4.540	84,2	105,3	10.345	9.198	10.049	109,3	97,1	3,7	2,2
Serbia	5.612	8.258	6.804	82,4	121,2	10.811	16.585	12.227	73,7	113,1	4,5	1,8
Spain	1.425	1.362	1.660	121,9	116,5	3.264	2.616	3.589	137,2	110,0	1,3	2,2
Switzerland (including Liechtenstein)	1.552	700	1.955	279,3	126,0	3.240	1.513	3.897	257,6	120,3	1,4	2,0
Sweden	2.563	828	3.210	387,7	125,2	6.118	1.688	7.083	419,6	115,8	2,6	2,2
Turkey	11.613	6.886	16.944	246,1	145,9	17.741	9.696	22.135	228,3	124,8	8,1	1,3
United Kingdom	1.459	1.519	1.699	111,8	116,4	2.892	3.538	3.442	97,3	119,0	1,3	2,0
Ukraine	141	188	271	144,1	192,2	283	346	433	125,1	153,0	0,2	1,6
Other European countries	363	194	399	205,7	109,9	821	386	820	212,4	99,9	0,3	2,1
Egypt	93	66	250	378,8	268,8	229	129	510	395,3	222,7	0,2	2,0
South Africa	61	52	57	109,6	93,4	141	74	91	123,0	64,5	0,0	1,6
Other African countries	284	123	193	156,9	68,0	677	396	473	119,4	69,9	0,2	2,5
Canada	678	755	819	108,5	120,8	1.490	1.442	1.672	116,0	112,2	0,6	2,0
USA	2.768	3.979	3.267	82,1	118,0	6.455	8.583	7.627	88,9	118,2	2,8	2,3
Other Northern American countries	48	63	83	131,7	172,9	103	107	185	172,9	179,6	0,1	2,2
Brazil	241	629	288	45,8	119,5	460	1.059	490	46,3	106,5	0,2	1,7
Other Southern and Central American countries	321	814	639	78,5	199,1	585	1.651	965	58,4	165,0	0,4	1,5
Bahrain ¹⁾	1.424	173	2.074	1198,8	145,6	4.115	565	6.054	1071,5	147,1	2,2	2,9
India	266	211	292	138,4	109,8	545	413	600	145,3	110,1	0,2	2,1
Iran	45	35	71	202,9	157,8	91	112	256	228,6	281,3	0,1	3,6
Israel	758	987	1.650	167,2	217,7	1.398	1.821	3.113	171,0	222,7	1,1	1,9
Japan	408	1.175	563	47,9	138,0	590	1.554	682	43,9	115,6	0,3	1,2
Republic of Korea	5.251	7.530	5.781	76,8	110,1	5.935	8.352	6.155	73,7	103,7	2,3	1,1
Qatar ¹⁾	705	40	456	1140,0	64,7	2.514	137	1.415	1032,8	56,3	0,5	3,1
China	1.211	5.955	2.922	49,1	241,3	1.529	6.678	3.460	51,8	226,3	1,3	1,2
Kuwait	2.912	509	2.237	439,5	76,8	9.984	1.652	8.553	517,7	85,7	3,1	3,8
Saudi Arabia	3.889	594	7.413	1248,0	190,6	9.624	1.223	17.880	1462,0	185,8	6,6	2,4
United Arab Emirates ¹⁾	7.897	1.840	9.252	502,8	117,2	24.520	4.528	29.291	646,9	119,5	10,8	3,2
Other Asian countries (including Malaysia i Oman)	2.844	2.784	6.233	223,9	219,2	7.144	4.413	14.749	334,2	206,5	5,4	2,4
- Malaysia ²⁾	-	520	186	35,8	-	-	616	368	59,7	-	0,1	2,0
- Oman ²⁾	-	282	4.463	1582,6	-	-	640	10.876	1699,4	-	4,0	2,4
Australia	1.517	1.302	1.894	145,5	124,9	2.949	2.331	3.403	146,0	115,4	1,3	1,8
New Zealand	95	184	177	96,2	186,3	160	325	339	104,3	211,9	0,1	1,9
Other countries of Oceania	118	29	18	62,1	15,3	216	68	46	67,6	21,3	0,0	2,6

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

*final data

Foreign tourist nights and arrivals, by country of residence, July 2017

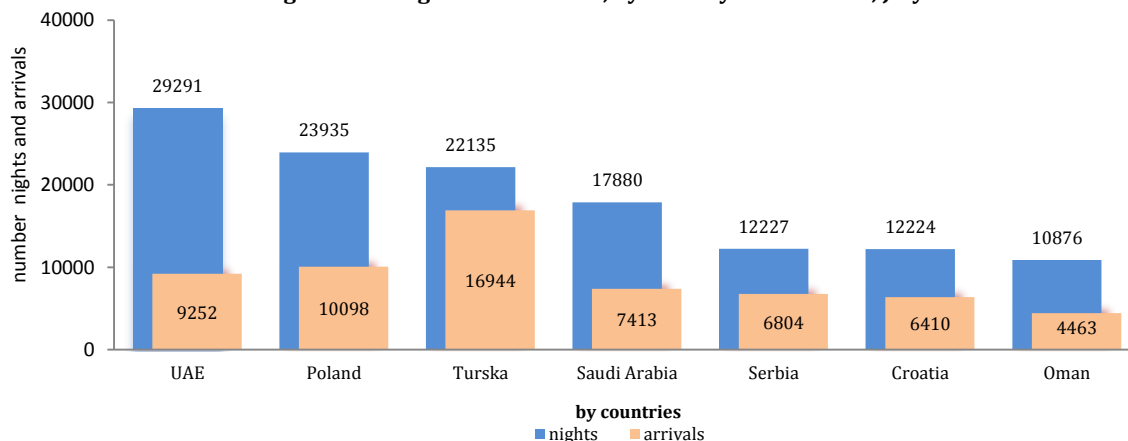


Table 3: Tourist arrivals and nights according to the classification of activities ¹⁾

	Arrivals					Nights					VII 2017
	VII 2016*	VI 2017	VII 2017	Indices VII 2017 VI 2017	Indices VII 2017 VII 2016	VII 2016*	VI 2017	VII 2017	Indices VII 2017 VI 2017	Indices VII 2017 VII 2016	Structure of nights %
Total	128.861	125.616	160.462	127,7	124,5	289.848	243.477	347.082	142,6	119,7	100,0
Hotels and similar accommodation	118.593	117.659	146.927	124,9	123,9	265.966	224.664	315.130	140,3	118,5	90,8
Holiday and other short-stay accommodation	4.575	4.123	6.471	156,9	141,4	9.909	8.734	13.627	156,0	137,5	3,9
Camps and camping grounds	3.163	2.274	3.559	156,5	112,5	5.619	3.237	6.616	204,4	117,7	1,9
Other accommodation	2.530	1.560	3.505	224,7	138,5	8.354	6.842	11.709	171,1	140,2	3,4
Domestic tourist	28.829	32.267	32.012	99,2	111,0	67.210	66.649	75.071	112,6	111,7	21,6
Hotels and similar accommodation	25.919	29.910	28.868	96,5	111,4	59.359	59.374	66.175	111,5	111,5	19,1
Holiday and other short-stay accommodation	1.173	1.294	1.455	112,4	124,0	2.271	1.965	2.554	130,0	112,5	0,7
Camps and camping grounds	675	155	401	258,7	59,4	719	197	489	248,2	68,0	0,1
Other accommodation	1.062	908	1.288	141,9	121,3	4.861	5.113	5.853	114,5	120,4	1,7
Foreign tourist	100.032	93.349	128.450	137,6	128,4	222.638	176.828	272.011	153,8	122,2	78,4
Hotels and similar accommodation	92.674	87.749	118.059	134,5	127,4	206.607	165.290	248.955	150,6	120,5	71,7
Holiday and other short-stay accommodation	3.402	2.829	5.016	177,3	147,4	7.638	6.769	11.073	163,6	145,0	3,2
Camps and camping grounds	2.488	2.119	3.158	149,0	126,9	4.900	3.040	6.127	201,5	125,0	1,8
Other accommodation	1.468	652	2.217	340,0	151,0	3.493	1.729	5.856	338,7	167,6	1,7

¹⁾ The Classification of Economic Activities of BiH 2010

*correct data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	VII 2016	VII 2017	Indices <u>VII 2017</u> VII 2016	VII 2016	VII 2017	Indices <u>VII 2017</u> VII 2016	VI 2016	VI 2017	Indices <u>VII 2017</u> VII 2016	VI 2016	VI 2017	Indices <u>VII 2017</u> VII 2016
Total	81.453	108.181	132,8	181.276	245.389	135,4	47.408	52.281	110,3	108.572	101.693	93,7
Domestic tourist	24.749	28.089	113,5	56.961	64.562	113,3	4.080	3.923	96,2	10.249	10.509	102,5
Foreign tourist	56.704	80.092	141,2	124.315	180.827	145,5	43.328	48.358	111,6	98.323	91.184	92,7

* correct data

NOTES ON METHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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